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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

**POLL RESULT OF SPECIAL GENERAL MEETING
HELD ON 19 NOVEMBER 2015**

The Board is pleased to announce that the proposed ordinary resolution was duly passed by the Independent Shareholders by way of poll at the SGM held today.

Reference is made to the circular of Emperor Capital Group Limited (the “**Company**”) dated 30 October 2015 (“**Circular**”) setting out, inter alia, the notice of special general meeting of the Company held on 19 November 2015 (“**SGM**”). Terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

The poll result of the ordinary resolution (“**Resolution**”) proposed at the SGM held today is as follows:

Ordinary Resolution	Number of votes (% to the number of shares voted at the SGM)		Total number of votes cast
	FOR	AGAINST	
To consider and approve the Agreements and Annual Caps ^(Note) .	635,166,866 Shares (96.33%)	24,215,613 Shares (3.67%)	659,382,479 Shares

Note: The full text of the Resolution is set out in the notice of SGM.

The Company has appointed Tricor Secretaries Limited, the Company’s branch share registrar in Hong Kong, to act as the scrutineer for the purpose of vote-taking at the SGM.

As at the date of the SGM, the total number of issued Shares of the Company was 5,747,945,724 Shares. As stated in the Circular, Emperor Capital Holdings, Ms. Daisy Yeung and their associates (immediately before the SGM, together controlling or are entitled to control over the voting right in respect of 2,563,309,360 Shares, representing approximately 44.59% of the issued Shares of the Company), were required to and did abstain from voting in respect of the Resolution at the SGM. Save as the aforesaid, there was no other restriction on any Shareholder to cast votes on the Resolution.

Therefore, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution was 3,184,636,364 Shares, representing approximately 55.41% of the total issued Shares of the Company as at the date of the SGM.

* for identification purpose only

The Board is pleased to announce that as more than 50% of the votes were cast in favour of the Resolution, it was duly passed by the Independent Shareholders as an ordinary resolution of the Company.

By order of the Board
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 19 November 2015

As at the date hereof, the Board comprises :

Executive Directors:

Ms. Daisy Yeung
Mr. Chan Shek Wah
Ms. Choi Suk Hing, Louisa
Ms. Pearl Chan

Independent Non-Executive Directors:

Mr. Chu Kar Wing
Mr. Poon Yan Wai
Ms. Wan Choi Ha