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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

**POLL RESULTS OF ANNUAL GENERAL MEETING
HELD ON 28th JANUARY, 2010**

The Board is pleased to announce that all the ordinary resolutions proposed at the AGM held on 28th January, 2010 were duly passed by the Shareholders by way of poll.

POLL RESULTS OF THE ANNUAL GENERAL MEETING

Reference is made to the circular of Emperor Capital Group Limited (the “**Company**”) dated 29th December, 2009 setting out, inter alia, the notice of Annual General Meeting (“**AGM**”). Terms used herein shall have the same meanings as defined in the said circular unless the context otherwise requires.

The poll results of the ordinary resolutions proposed at the AGM held today are as follows :

| Ordinary Resolutions | | Number of Votes (% to the number of shares voted at the AGM) | | Total number of votes cast |
|----------------------|---|--|-----------------|----------------------------|
| | | FOR | AGAINST | |
| 1. | To consider and adopt the audited consolidated financial statements and the reports of the Directors and Independent Auditor for the 18-month ended 30 th September, 2009. | 473,677,784 Shares (100%) | 0 Share (0%) | 473,677,784 Shares |
| 2. | To declare final dividend for the 18-month period ended 30 th September, 2009. | 473,677,784 Shares (100%) | 0 Share (0%) | 473,677,784 Shares |
| 3. | (i) To re-elect Ms. Choi Suk Hing, Louisa as Director. | 473,677,784 Shares (100%) | 0 Share (0%) | 473,677,784 Shares |
| | (ii) To re-elect Mr. Kwok Chi Sun, Vincent as Director. | 473,677,784 Shares (100%) | 0 Share (0%) | 473,677,784 Shares |
| | (iii) To authorise the Board of Directors to fix the Directors’ remuneration. | 473,677,784 Shares (100%) | 0 Share (0%) | 473,677,784 Shares |
| 4. | To re-appoint Deloitte Touche Tohmatsu as Auditor and to authorise the Board of Directors to fix their remuneration. | 473,677,784 Shares (100%) | 0 Share (0%) | 473,677,784 Shares |

| Ordinary Resolutions | | Number of Votes (% to the number of shares voted at the AGM) | | Total number of votes cast |
|----------------------|---|--|---------------------------|----------------------------|
| | | FOR | AGAINST | |
| 5. | (A) To grant to the Directors a general mandate to allot shares in the capital of the Company. | 472,928,112 Shares (99.84%) | 749,672 Shares (0.16%) | 473,677,784 Shares |
| | (B) To grant a general mandate to the Directors to repurchase shares of the Company. | 473,677,784 Shares (100%) | 0 Share (0%) | 473,677,784 Shares |
| | (C) To extend the general mandate granted to the Directors to allot additional shares in the Company by the amount of shares repurchased. | 472,928,112 Shares (99.84%) | 749,672 Shares (0.16%) | 473,677,784 Shares |

The Board is pleased to announce that as more than 50% of the votes were cast in favour of each of the above resolutions, all such resolutions were duly passed by the Shareholders as ordinary resolutions. The Company has appointed Tricor Secretaries Limited, the share registrar of the Company in Hong Kong, to act as the scrutineer for the purpose of vote-taking at the AGM.

As at the date of the AGM, the total number of Shares in issue was 865,811,272 which was the total number of Shares entitling the holders to attend and vote for or against the resolutions at the AGM. There was no Shareholder who was entitled to attend the AGM and vote only against any of the resolutions.

By order of the Board
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 28th day of January, 2010

As at the date hereof, the Board comprises :

Executive Directors:

Ms. Daisy Yeung (*Managing Director*)
Mr. Chan Pak Lam, Tom
Ms. Choi Suk Hing, Louisa

Independent Non-Executive Directors:

Mr. Fung Chi Kin
Mr. Kwok Chi Sun, Vincent
Mr. Cheng Wing Keung, Raymond

** for identification purpose only*