

IMPORTANT

Excess Application Form No.

REFERENCE IS MADE TO THE PROSPECTUS (THE "PROSPECTUS") ISSUED BY EMPEROR CAPITAL GROUP LIMITED DATED 8 NOVEMBER 2013 IN RELATION TO THE OPEN OFFER. TERMS DEFINED IN THE PROSPECTUS SHALL HAVE THE SAME MEANINGS HEREIN UNLESS THE CONTEXT REQUIRES OTHERWISE. IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS FORM OF APPLICATION FOR EXCESS BONDS OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

THIS EXCESS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR EXCESS BONDS IN ADDITION TO THOSE ENTITLED BY HIM/HER/THEM UNDER THE OPEN OFFER. APPLICATIONS MUST BE RECEIVED BY NO LATER THAN 4:00 P.M. ON FRIDAY, 22 NOVEMBER 2013.

The Securities and Future Commission of Hong Kong, Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Excess Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Excess Application Form.

A copy of this Excess Application Form, together with a copy of the Prospectus, a copy of the Application Form and other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong" in Appendix III to the Prospectus have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies Ordinance. The Registrar of Companies in Hong Kong and the SFC take no responsibility as to the contents of any of these documents.

It should be noted that the Underwriting Agreement contains provisions granting the Underwriter the right to terminate the Underwriting Agreement on the occurrence of certain events, which have been set out in the paragraph headed "Termination of the Underwriting Agreement" under the section headed "The Underwriting Agreement" in the "Letter from the Board" of the Prospectus. If the Underwriting Agreement is terminated by the Underwriter or does not become unconditional, the Open Offer will not proceed.

This Excess Application Form shall be governed by and construed in accordance with the laws of Hong Kong.

Registrar:
Tricor Secretaries Limited
26th Floor, Tesbury Centre
28 Queen's Road East
Hong Kong



英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

Registered Office:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Principal Office in
Hong Kong:
24th Floor
Emperor Group Centre
288 Hennessy Road
Wanchai
Hong Kong

8 November 2013

**OPEN OFFER OF BONDS
ON THE BASIS OF ONE UNIT OF BOND HAVING A FACE VALUE OF HK\$700 EACH
FOR EVERY 6,000 SHARES HELD ON THE RECORD DATE**

BY NO LATER THAN 4:00 P.M. ON FRIDAY, 22 NOVEMBER 2013

EXCESS APPLICATION FORM

Name(s) and address of the Qualifying Shareholder(s)

[Empty box for Name(s) and address of the Qualifying Shareholder(s)]

Application can only be made by the Qualifying Shareholder(s) named herein.

[Empty box for additional information]

To: **The Directors,
Emperor Capital Group Limited**

Dear Sirs,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for _____ units of excess Bonds at the Subscription Price of HK\$700 per excess unit of Bonds, in respect of which I/we enclose a separate remittance by cheque or cashier's order in favour of "EMPEROR CAPITAL GROUP LIMITED — EXCESS APPLICATION ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" for HK\$ _____, being the payment in full on application for the above units of excess Bonds.

I/We, hereby request you to issue such units of excess Bonds applied for, or any smaller units, to me/us and to send by ordinary post at my/our risk to the address shown above my/our Bonds certificate for the units of excess Bonds as may be issued to me/us in respect of this application and/or a cheque for any surplus application monies returnable to me/us. I/We understand that issue in respect of this application shall be at the sole discretion of the Directors, on a fair and equitable basis by reference to the number of unit of excess Bonds applied for by each Qualifying Shareholder. I/We acknowledge that I am/we are not guaranteed to be issued all or any of the excess Bonds applied for.

I/We hereby undertake to accept such units of excess Bonds as may be issued to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum of association and bye-laws of the Company. In respect of any excess Bonds issued to me/us, I/we authorise you to place my/our name(s) on the register of holders of the Bonds as the holder(s) of such excess Bonds.

I. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicants must sign)

Date: _____ Contact telephone number: _____ Email address: _____

This Excess Application Form should be completed and lodged, together with payment by cheque or cashier's order in respect of HK\$700 per unit of excess Bonds for the units of excess Bonds applied for, with the Registrar, Tricor Secretaries Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong, so as to be received by no later than 4:00 p.m. on Friday, 22 November 2013. All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, or cashier's orders must be issued by, a bank in Hong Kong and made payable to "EMPEROR CAPITAL GROUP LIMITED — EXCESS APPLICATION ACCOUNT" and crossed "ACCOUNT PAYEE ONLY".

Completion and return of this Excess Application Form together with a cheque or cashier's order in payment for the excess Bonds which are the subject of this form will constitute a warranty by the applicant(s) that the cheques or cashier's orders will be honoured on first presentation. All cheques and cashier's orders will be presented for payment following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If the cheque or cashier's order is not honoured on first presentation, this Excess Application Form is liable to be rejected.

You will be notified of any issue of excess Bonds made to you. If no excess Bonds are issued to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to you on or before Thursday, 28 November 2013, at your own risk. If the units of excess Bonds issued to you are less than that applied for, it is expected that the surplus application monies will also be refunded to you without interest by means of a cheque despatched by ordinary post to you on or before Thursday, 28 November 2013, at your own risk. Any such cheque will be drawn in favour of the applicant(s) named on this form.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION.
NO RECEIPT WILL BE GIVEN.**

(For office use only)

Application number	Units of excess Bonds applied for	Amount paid on application	Balance refunded
		HK\$	HK\$

* for identification purposes only