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**英皇證券集團有限公司\***  
**Emperor Capital Group Limited**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 717)**

**POLL RESULTS OF ANNUAL GENERAL MEETING  
HELD ON 28 JANUARY 2016**

**The Board is pleased to announce that all the proposed ordinary resolutions were duly passed by the Shareholders by way of poll at the AGM held today.**

Reference is made to the circular of Emperor Capital Group Limited (the “**Company**”) dated 23 December 2015 (“**Circular**”) setting out, inter alia, the notice of annual general meeting (“**AGM**”) of the Company held on 28 January 2016. Terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

The poll results of the ordinary resolutions (“**Resolutions**”) proposed at the AGM held today are as follows:

	Ordinary Resolutions	Number of Votes (% to the number of shares voted at the AGM )		Total number of votes cast
		FOR	AGAINST	
1.	To receive and adopt the Audited Consolidated Financial Statements of the Company for the year ended 30 September 2015 together with the Reports of the Directors and Independent Auditor thereon.	3,137,605,313 Shares (99.71%)	9,068,890 Shares (0.29%)	3,146,674,203 Shares
2.	To declare final dividend for the year ended 30 September 2015.	3,137,605,313 Shares (99.71%)	9,068,890 Shares (0.29%)	3,146,674,203 Shares
3.	(A) To re-elect Ms. Daisy Yeung as Director.	3,094,996,641 Shares (98.94%)	33,227,562 Shares (1.06%)	3,128,224,203 Shares
	(B) To re-elect Ms. Pearl Chan as Director.	3,137,401,313 Shares (99.71%)	9,272,890 Shares (0.29%)	3,146,674,203 Shares
	(C) To re-elect Mr. Poon Yan Wai as Director.	3,134,931,783 Shares (99.63%)	11,742,420 Shares (0.37%)	3,146,674,203 Shares
	(D) To authorise the Board of Directors to fix the Directors’ remuneration.	3,137,605,313 Shares (99.71%)	9,068,890 Shares (0.29%)	3,146,674,203 Shares
4.	To re-appoint Deloitte Touche Tohmatsu as Auditor and to authorize the Board of Directors to fix their remuneration.	3,137,605,313 Shares (99.71%)	9,068,890 Shares (0.29%)	3,146,674,203 Shares

\* for identification purpose only

Ordinary Resolutions		Number of Votes (% to the number of shares voted at the AGM)		Total number of votes cast
		FOR	AGAINST	
5. *	(A) To grant a general mandate to the Directors to allot shares of the Company.	3,060,493,854 Shares (97.26%)	86,180,349 Shares (2.74%)	3,146,674,203 Shares
	(B) To grant a general mandate to the Directors to buy back shares of the Company.	3,137,605,313 Shares (99.71%)	9,068,890 Shares (0.29%)	3,146,674,203 Shares
	(C) To extend the general mandate granted to the Directors to allot additional shares in the Company by the number of shares bought back by the Company.	3,060,493,854 Shares (97.26%)	86,180,349 Shares (2.74%)	3,146,674,203 Shares

\* The full text of Resolution 5 is set out in the Notice of AGM

The Board is pleased to announce that as more than 50% of the votes were cast in favour of each of the Resolutions, all Resolutions were duly passed by the Shareholders as ordinary resolutions. The Company has appointed Tricor Secretaries Limited, the Company's branch share registrar in Hong Kong, to act as the scrutineer for the purpose of vote-taking at the AGM.

As at the date of the AGM, the number of issued shares of the Company was 5,747,945,724 Shares which was the total number of Shares entitling the holders to attend and vote at the AGM. There were no restrictions on any Shareholder to cast votes on any of the Resolutions.

By order of the Board  
**Emperor Capital Group Limited**  
**Daisy Yeung**  
*Managing Director*

Hong Kong, 28 January 2016

As at the date hereof, the Board comprises :

*Executive Directors:*

Ms. Daisy Yeung  
Mr. Chan Shek Wah  
Ms. Choi Suk Hing, Louisa  
Ms. Pearl Chan

*Independent Non-Executive Directors:*

Mr. Chu Kar Wing  
Mr. Poon Yan Wai  
Ms. Wan Choi Ha