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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

**DELAY IN DESPATCH OF CIRCULAR
CONTINUING CONNECTED TRANSACTIONS
- PROVISION OF FINANCIAL SERVICES**

Reference is made to the announcement of Emperor Capital Group Limited (the “**Company**”) dated 27 August 2018 (the “**Announcement**”) in relation to provision of financial services. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As mentioned in the Announcement, a circular of the Company (“**Circular**”) which contains, amongst other things, the details of the 2018 Yeung FSA, the 2018 Emperor Group FSA, the Yeung Proposed Annual Caps, the Emperor Group Proposed Annual Caps, a letter of recommendation from the Independent Board Committee and a letter of advice from the independent financial adviser together with a notice convening the SGM was expected to be despatched to the Shareholders on or before 17 September 2018.

As the Company requires additional time to prepare and finalise certain information for inclusion in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 2 October 2018.

By order of the Board of
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 17 September 2018

As at the date of this announcement, the Board comprises:

Executive Directors:

Ms. Daisy Yeung
Mr. Chan Shek Wah
Ms. Choi Suk Hing, Louisa
Ms. Pearl Chan

Independent Non-Executive Directors:

Mr. Chu Kar Wing
Mr. Poon Yan Wai
Ms. Wan Choi Ha

** for identification purpose only*