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**英皇證券集團有限公司\***  
**Emperor Capital Group Limited**  
*(Incorporated in Bermuda with limited liability)*  
(Stock Code: 717)

**POLL RESULT OF SPECIAL GENERAL MEETING  
HELD ON 10 MAY 2010  
IN RELATION TO  
CONTINUING CONNECTED TRANSACTIONS -  
PROVISION OF FINANCIAL SERVICES**

**The Board is pleased to announce that the ordinary resolution for approving the Agreements and the Annual Caps was duly passed by the Independent Shareholders by way of poll at the SGM held today.**

Reference is made to the circular of Emperor Capital Group Limited (the “**Company**”) dated 23 April 2010 (“**Circular**”) setting out, inter alia, the notice of the special general meeting (“**SGM**”) of the Company held on 10 May 2010. Terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

**POLL RESULT OF THE SPECIAL GENERAL MEETING**

The poll result of the ordinary resolution proposed at the SGM held today is as follows:

<b>Ordinary Resolution  (“Resolution”)</b>	<b>Number of votes (% to the number of Shares voted at the SGM)</b>		<b>Total number of votes cast</b>
	<b>FOR</b>	<b>AGAINST</b>	
To consider and approve the Agreements and Annual Caps	64,575,350 Shares (100%)	0 Share (0%)	64,575,350 Shares

The Board is pleased to announce that as more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed by the Independent Shareholders as ordinary resolution. The Company has appointed Tricor Secretaries Limited, the share registrar of the Company in Hong Kong, to act as the scrutineers for the purpose of vote-taking at the SGM.

As at the date of the SGM, the total number of Shares in issue was 865,811,272 Shares. Ms. Daisy Yeung and her associates, including Win Move Group Limited which as at the date of the SGM held 414,728,302 shares (representing approximately 47.9% of the issued share capital of the Company), were required to and did abstain from voting on the Resolution. The total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution at the SGM was 451,082,970 shares (representing approximately 52.1% of the total issued share capital of the Company). No party has indicated its/his/her intention in the Circular to vote against the Resolution at the SGM.

By order of the Board  
**Emperor Capital Group Limited**  
**Daisy Yeung**  
*Managing Director*

Hong Kong, 10<sup>th</sup> day of May, 2010

As at the date hereof, the Board comprises :

*Executive Directors:* Ms. Daisy Yeung (*Managing Director*)  
Mr. Chan Pak Lam, Tom  
Ms. Choi Suk Hing, Louisa

*Independent Non-Executive Directors:* Mr. Fung Chi Kin  
Mr. Kwok Chi Sun, Vincent  
Mr. Cheng Wing Keung, Raymond

*\* for identification purpose only*