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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

PROFIT WARNING

This announcement is made by Emperor Capital Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that, based on the preliminary review on the latest available financial information of the Group, the Board expects that the Company shall record a consolidated net loss of not more than HK\$700 million (2019: HK\$259 million) for the year ended 30 September 2020 (the “**Year**”). Such increase in net loss was mainly attributable to:

- (i) a significant amount of impairment allowances for margin loans, after reviewing the accounts portfolio and financial positions of certain clients; and
- (ii) a gentle decline of approximately 15% in total revenue amid the weakening investment sentiment due to market uncertainties during the Year.

As the Group’s annual results for the Year (“**Annual Results**”) have not yet been finalised, the information contained in this announcement is only based on the information currently available for preliminary review on the unaudited consolidated management accounts. Publication of the Annual Results is scheduled to be made in mid-December 2020.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board of
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 4 December 2020

**for identification purpose only*

As at the date of this announcement, the Board comprises:

Executive Directors:

Ms Daisy Yeung
Ms. Choi Suk Hing, Louisa
Ms. Pearl Chan

Independent Non-Executive Directors:

Mr. Chu Kar Wing
Mr. Poon Yan Wai
Ms. Wan Choi Ha