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英皇證券集團有限公司*
Emperor Capital Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 717)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

The Board announces that Guangdong Securities Limited has been appointed as the independent financial adviser to advise the independent board committee of the Company and the Independent Shareholders in respect of the proposed Rights Issue and the Whitewash Waiver.

References are made to the announcement (the “Announcement”) dated 2 June 2011 issued by the Company in relation to, among other things, the proposed Rights Issue and the application for the Whitewash Waiver. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board announces that Guangdong Securities Limited has been appointed as the independent financial adviser to advise the independent board committee of the Company and the Independent Shareholders in respect of the proposed Rights Issue and the Whitewash Waiver. Such appointment was approved by the Independent Board Committee.

By order of the Board of
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 9 June 2011

* *for identification purposes only*

As at the date of this announcement, the Board comprises:

Executive Directors: Ms. Daisy Yeung (*Managing Director*)
Ms. Choi Suk Hing, Louisa
Ms. Pearl Chan

Independent Non-Executive Directors: Mr. Kwok Chi Sun, Vincent
Mr. Cheng Wing Keung, Raymond
Mr. Chu Kar Wing

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.