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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of The Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of Emperor Capital Group Limited (the “**Company**”, together with its subsidiaries “the **Group**”) hereby announces that on 2 April 2014, the Company offered to grant share options (the “**Share Options**”) to certain employees of the Group (“**Grantees**”) to subscribe for an aggregate of 2,184,000 ordinary shares (the “**Shares**”, each a “**Share**”) in the capital of the Company at an exercise price of HK\$0.385 each, subject to the acceptance by the Grantees under the share option scheme adopted by the shareholders of the Company on 20 September 2007 and amended on 13 August 2013. A summary of such grant is set out below:

Offer Date:	2 April 2014
Exercise price of Share Options granted:	HK\$0.385 per Share, represents the highest of (i) HK\$0.385, the official closing price of the Shares as stated in the daily quotations sheet of the Stock Exchange on the Offer Date; (ii) HK\$0.371, the average of the official closing price of the Shares as stated in the daily quotations sheets of the Stock Exchange for the 5 business days immediately preceding the Offer Date and (iii) HK\$0.10, the nominal value of a Share
Number of Share Options granted:	2,184,000 Share Options entitling the Grantees thereof to subscribe for an aggregate of 2,184,000 Shares
Amount payable on acceptance of the Share Options:	HK\$1.00 from each of the Grantees
Closing price of the Shares on the Offer Date:	HK\$0.385 per Share

** for identification purposes only*

**Validity period of the
Share Options:**

Being the exercise period of the Share Options commencing from the relevant acceptance date(s) of the Share Options by the relevant Grantees to 2 April 2019, being the fifth anniversary of the Offer Date

None of the Grantee, or any of their respective associates (as defined in the Listing Rules), is a director, chief executive or substantial shareholder of the Company.

By order of the Board of
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 2 April 2014

As at the date of this announcement, the Board comprises:

Executive Directors:

Ms. Daisy Yeung
Mr. Chan Shek Wah
Ms. Choi Suk Hing, Louisa
Ms. Pearl Chan

Independent Non-Executive Directors:

Mr. Chu Kar Wing
Mr. Poon Yan Wai
Mr. Tse Hin Lin, Arnold