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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
CONTINUING CONNECTED TRANSACTIONS
- PROVISION OF FINANCIAL SERVICES**

The despatch of the Circular will be delayed from 15 April 2010 to a date on or before 30 April 2010.

Reference is made to the announcement of Emperor Capital Group Limited (the “Company”) dated 26 March 2010 (the “Announcement”). Capitalized terms used in this announcement shall have the same meaning as those defined in the Announcement unless the context requires otherwise.

Pursuant to Rule 14A.49 of the Listing Rules, the circular of the Company (“Circular”) which also contain information in relation to the Yeung Financial Services Agreement and Emperor Group Financial Agreement should be despatched within 21 days after the publication of the Announcement, i.e. on or before 15 April 2010.

As additional time is required to prepare the relevant information of the transactions to be included in the Circular, there will be a delay in the despatch of the Circular. Application has been made to the Stock Exchange for an extension from 15 April 2010 to a date on or before 30 April 2010 for the despatch of the Circular.

By Order of the board
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 14 April 2010

As at the date of this announcement, the Board comprises:

Executive Directors:

Ms. Daisy Yeung (Managing Director)
Mr. Chan Pak Lam, Tom
Ms. Choi Suk Hing, Louisa

Independent Non-executive Directors:

Mr. Fung Chi Kin
Mr. Kwok Chi Sun, Vincent
Mr. Cheng Wing Keung, Raymond

**for identification purposes only*