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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

**ISSUE OF FOURTH TRANCHE OF BONDS DUE 2022
AND
FULL PLACING AND ISSUE OF BONDS**

Placing Agent



英皇證券(香港)有限公司
Emperor Securities Limited

Reference is made to the announcement of Emperor Capital Group Limited (the “**Company**”) dated 12 April 2019, 23 April 2019, 6 May 2019 and 10 June 2019 (collectively the “**Announcements**”) in relation to the placing agreement dated 12 April 2019 entered into between the Company and the Placing Agent (“**Placing Agreement**”) for placing of bonds in an aggregate principal amount of up to HK\$500 million and the issue of the first, second and third tranches of Bonds. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that Bonds in an aggregate principal amount of HK\$37,000,000 (the “**Fourth Tranche Bonds**”) were successfully placed and issued to the Placees on 12 July 2019 pursuant to the terms and conditions of the Placing Agreement. The maturity date of the Fourth Tranche Bonds will be on the third anniversary of their date of issue (i.e. 12 July 2022). The interest rate of the Bonds is 5.25% per annum.

* for identification purpose only

The Board also announces that upon completion of the issue of the Fourth Tranche Bonds, being the final tranche of the Bonds, Bonds in an aggregate principal amount of HK\$500 million (i.e. the maximum amount of the Bonds) have been fully placed and issued to the Placees pursuant to the Placing Agreement.

By order of the Board
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 12 July 2019

As at the date of this announcement, the Board comprises:

Executive Directors:

Ms. Daisy Yeung
Mr. Chan Shek Wah
Ms. Choi Suk Hing, Louisa
Ms. Pearl Chan

Independent Non-Executive Directors:

Mr. Chu Kar Wing
Mr. Poon Yan Wai
Ms. Wan Choi Ha