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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (the “Announcement”) issued by Emperor Capital Group Limited (the “Company”) on 28 July 2014 in relation to the provision of loan facilities. Unless otherwise defined herein, terms used in this announcement shall have the same meaning as defined in the Announcement.

The Board would like to clarify hereinbelow the inadvertent typographical errors in the following information as contained in the English version of the Announcement:-

- 1) on page 4, the date of the loan agreements in the definitions of both “Loan Agreement A” and “Loan Agreement B” should be 28 July 2014 instead of 28 June 2014; and
- 2) on page 5, the date of the Announcement should be 28 July 2014 instead of 28 June 2014.

The Board confirms that the aforesaid information contained in the Chinese version of the Announcement is correct, and save as disclosed above, all other information in the Announcement remains unchanged.

By order of the Board of
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 29 July 2014

As at the date of this announcement, the Board comprises:

Executive Directors:

Ms. Daisy Yeung
Mr. Chan Shek Wah
Ms. Choi Suk Hing, Louisa
Ms. Pearl Chan

Independent Non-Executive Directors:

Mr. Chu Kar Wing
Mr. Poon Yan Wai
Mr. Tse Hin Lin, Arnold

** for identification purposes only*