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英皇證券集團有限公司*
Emperor Capital Group Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 717)

RESULTS OF SPECIAL GENERAL MEETING

The Board is pleased to announce that the ordinary resolutions in relation to (1) granting the Directors a general mandate to allot shares of the Company was duly passed by the Independent Shareholders by way of poll; and (2) granting the Directors a general mandate to repurchase shares of the Company and extending the general mandate granted to the Directors to allot additional shares in the Company by the amount of shares repurchased were duly passed by the Shareholders by show of hands, at the SGM held today.

Reference is made to the circular (“Circular”) of the Company dated 17 December 2007. Terms used in this announcement shall have the same meanings as those defined in the Circular unless the context required.

RESULTS OF SPECIAL GENERAL MEETING

As at the date of the SGM, the total number of Shares in issue was 721,511,272 Shares. Charron, as at the date of the SGM held 325,322,302 Shares, representing approximately 45.09% of the issued share capital and voting rights of the Company. Charron abstained from voting in favor of the ordinary resolution for approving the Issue Mandate. The total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution for approving the Issue Mandate at the SGM was 396,188,970.

The Board is pleased to announce that at the SGM held today, the ordinary resolutions in relation to (1) granting the Directors a general mandate to allot shares of the Company was duly passed by the Independent Shareholders by way of poll (“Issue Mandate Resolution”); and (2) granting the Directors a general mandate to repurchase shares of the Company and extending the general mandate granted to the Directors to allot additional shares in the Company by the amount of shares repurchased were duly passed by the Shareholders by show of hands. The poll results in respect of the Issue Mandate Resolution are as follows:

	Ordinary Resolution	Number of Votes Cast (%)	
		For	Against
1.	To grant to the Directors a general mandate to allot shares of the Company;	18,903,814 (85.80%)	3,127,472 (14.20%)

Tricor Secretaries Limited, Hong Kong branch share registrar of the Company, acted as a scrutineer for the vote-taking at the SGM.

By order of the Board
Emperor Capital Group Limited
Yeung Daisy
Managing Director

Hong Kong, 3 January 2008

As at the date of this announcement, Ms. Yeung Daisy is the managing Director; Mr. Chan Pak Lam, Tom and Mr. Yeung Kun Lee, Sunny are the executive Directors; Mr. Fung Chi Kin, Mr. Kwok Chi Sun, Vincent and Mr. Cheng Wing Keung, Raymond are independent nonexecutive Directors.

** For identification purposes only*