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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

**POLL RESULTS OF SPECIAL GENERAL MEETING
HELD ON 24 OCTOBER 2018**

The Board is pleased to announce that the proposed ordinary resolutions as set out in the Notice were duly passed by the Independent Shareholders by way of poll at the SGM held today.

Reference is made to the circular of Emperor Capital Group Limited (the “**Company**”) dated 8 October 2018 (“**Circular**”) setting out, inter alia, the notice of special general meeting (“**Notice**”) of the Company held on 24 October 2018 (“**SGM**”). Terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

The poll results of the ordinary resolutions (“**Resolutions**”) proposed at the SGM are as follows:

Resolutions	Number of votes (% to the total number of shares voted at the SGM)		Total number of votes cast
	FOR	AGAINST	
1. To ratify, confirm and approve the 2018 Yeung FSA and to approve Yeung Proposed Annual Caps.	982,301,432 Shares (83.85%)	189,249,618 Shares (16.15%)	1,171,551,050 Shares
2. To ratify, confirm and approve the 2018 Emperor Group FSA and to approve Emperor Group Proposed Annual Caps.	982,301,427 Shares (83.85%)	189,249,618 Shares (16.15%)	1,171,551,045 Shares

Note: The full text of the Resolutions are set out in the notice of SGM.

The Board is pleased to announce that as more than 50% of the votes were cast in favour of the above Resolutions, both Resolutions were duly passed by the Independent Shareholders as ordinary resolutions. The Company has appointed Tricor Secretaries Limited, the Company’s branch share registrar in Hong Kong, to act as the scrutineer for the purpose of vote-taking at the SGM.

** for identification purpose only*

As at the date of the SGM, the total number of issued Shares of the Company was 6,740,845,724 Shares. As stated in the Circular, AY Holdings, Ms. Daisy Yeung and their associates, which as at the date of the SGM held 2,897,521,438 Shares entitling them to exercise control over the voting rights of such Shares (representing approximately 42.98% of the total issued Shares of the Company), were required to and did abstain from voting on the Resolutions at the SGM. Therefore, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolutions was 3,843,324,286 Shares, representing approximately 57.02% of the total issued Shares of the Company as at the date of the SGM.

Save as the aforesaid, there was no other restriction on any Shareholder to cast votes on the Resolutions.

By order of the Board
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 24 October 2018

As at the date hereof, the Board comprises :

Executive Directors:

Ms. Daisy Yeung
Mr. Chan Shek Wah
Ms. Choi Suk Hing, Louisa
Ms. Pearl Chan

Independent Non-Executive Directors:

Mr. Chu Kar Wing
Mr. Poon Yan Wai
Ms. Wan Choi Ha