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**英皇證券集團有限公司\***  
**Emperor Capital Group Limited**

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 717)**

**POLL RESULTS OF THE ANNUAL GENERAL MEETING  
HELD ON 8 FEBRUARY 2021**

**The Board is pleased to announce that all the proposed ordinary resolutions were duly passed by the Shareholders by way of poll at the AGM held today.**

Reference is made to the circular of Emperor Capital Group Limited (the “**Company**”) dated 7 January 2021 (“**Circular**”) setting out, inter alia, the notice of annual general meeting (“**Notice**”) of the Company held on 8 February 2021 (“**AGM**”). Capitalized terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

The poll results of the ordinary resolutions (“**Resolutions**”) proposed at the AGM are as follows:

	Resolutions	Number of Votes (% to the total number of Shares voted at the AGM )		Total number of votes cast
		FOR	AGAINST	
1.	To receive and consider the audited consolidated financial statements of the Company for the year ended 30 September 2020 together with the reports of the directors and independent auditors.	3,306,841,286 Shares (99.89%)	3,504,000 Shares (0.11%)	3,310,345,286 Shares
2.	(A) To re-elect Ms. Daisy Yeung as director of the Company.	3,212,746,980 Shares (97.05%)	97,598,306 Shares (2.95%)	3,310,345,286 Shares
	(B) To re-elect Ms. Wan Choi Ha as director of the Company.	3,306,390,981 Shares (99.88%)	3,954,305 Shares (0.12%)	
	(C) To authorize the board of directors of the Company to fix the directors’ remuneration.	3,306,841,286 Shares (99.89%)	3,504,000 Shares (0.11%)	
3.	To re-appoint Deloitte Touche Tohmatsu as auditor of the Company and to authorize the board of directors to fix their remuneration.	3,306,841,286 Shares (99.89%)	3,504,000 Shares (0.11%)	3,310,345,286 Shares

\* for identification purpose only

Resolutions		Number of Votes (% to the total number of shares voted at the AGM)		Total number of votes cast
		FOR	AGAINST	
4. *	(A) To grant a general mandate to the directors to issue shares of the Company.	3,210,810,980 Shares (96.99%)	99,534,306 Shares (3.01%)	3,310,345,286 Shares
	(B) To grant a general mandate to the directors to buy back shares.	3,306,841,286 Shares (99.89%)	3,504,000 Shares (0.11%)	3,310,345,286 Shares
	(C) To extend the general mandate granted to the directors of the Company to issue additional shares by the number of shares bought back by the Company.	3,210,810,980 Shares (96.99%)	99,534,306 Shares (3.01%)	3,310,345,286 Shares

\* The full text of Resolution 4 is set out in the Notice of AGM.

The Board is pleased to announce that as more than 50% of the votes were cast in favour of each of the Resolutions, all Resolutions were duly passed by the Shareholders as ordinary resolutions. The Company has appointed Tricor Secretaries Limited, the Company's Hong Kong Branch Share Registrar, to act as the scrutineer for the purpose of vote-taking at the AGM.

As at the date of the AGM, the total number of shares of the Company in issue was 6,740,845,724 Shares which was the total number of Shares entitling the holders to attend and vote at the AGM. There were no restrictions on any Shareholder to cast votes on any of the Resolutions.

By order of the Board  
**Emperor Capital Group Limited**  
**Daisy Yeung**  
*Managing Director*

Hong Kong, 8 February 2021

As at the date hereof, the Board comprises :

*Executive Directors:*

Ms. Daisy Yeung  
Ms. Choi Suk Hing, Louisa  
Ms. Pearl Chan

*Independent Non-Executive Directors:*

Mr. Chu Kar Wing  
Mr. Poon Yan Wai  
Ms. Wan Choi Ha