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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

ISSUE OF THIRD TRANCHE OF BONDS DUE 2022 AND EXTENSION OF PLACING PERIOD

Placing Agent



英皇證券(香港)有限公司
Emperor Securities Limited

Reference is made to the announcement of Emperor Capital Group Limited (the “**Company**”) dated 15 October 2018, 5 November 2018 and 7 December 2018 (collectively the “**Announcements**”) in relation to the placing of bonds of up to the aggregate principal amount of HK\$500 million. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that Bonds in an aggregate principal amount of HK\$68,400,000 (the “**Third Tranche Bonds**”) were successfully placed and issued to the Placees on 18 January 2019 pursuant to the terms and conditions of the Placing Agreement. The maturity date of the Third Tranche Bonds will be on the third anniversary of their date of issue (i.e. 18 January 2022). The interest rate of the Bonds is 5.25% per annum.

Upon completion of the issue of the Third Tranche Bonds, Bonds in the aggregate amount of HK\$321,200,000 have been successfully placed and issued to Placees pursuant to the Placing Agreement.

** for identification purpose only*

On 18 January 2019 (after trading hours), the Company and the Placing Agent entered into an extension letter for extending the Closing Date (that is the last day of the Placing Period) under the Placing Agreement from 31 January 2019 to 30 April 2019. Save for the extension of the Closing Date, all the terms and conditions of the Placing Agreement shall remain the same.

The issue of the Bonds can take place in multiple tranches during the aforesaid extended Placing Period. Further announcement(s) will be made by the Company in relation to the remaining tranche(s) of the Bonds as and when appropriate.

By order of the Board
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 18 January 2019

As at the date of this announcement, the Board comprises:

Executive Directors:

Ms. Daisy Yeung
Mr. Chan Shek Wah
Ms. Choi Suk Hing, Louisa
Ms. Pearl Chan

Independent Non-Executive Directors:

Mr. Chu Kar Wing
Mr. Poon Yan Wai
Ms. Wan Choi Ha