

A Warm Welcome to Crosby

Promotes Business Development and Broadens Revenue Base

(Hong Kong, 8 August 2025) **Emperor Capital Group Limited** ("Emperor Capital Group" or "Group") (Stock code: 717), a one-stop financial services institution in Hong Kong, is pleased to announce that Crosby Asia Limited ("Crosby") will become a wholly-owned subsidiary of the Group. The acquisition of Crosby by Emperor Capital Group will be formally completed upon the issuance of formal approvals by the regulatory bodies.

Quali-Smart Holdings Limited (Stock code: 1348) announced the disposal of Crosby to the Group in June 2025. The relevant resolution has been passed in its shareholders' meeting today. The acquisition of Crosby by Emperor Capital Group will be formally completed upon the issuance of formal approvals by the regulatory bodies. Crosby was established in Hong Kong in 1984. Its subsidiary, Crosby Securities Limited, provides a full range of financial services to its clients, including institutional sales, research, financial products, corporate finance and asset management.

The Group has announced its results for the first half of financial year 2024/25 in May 2025 with an encouraging performance. The Group's total revenue increased by nearly 1.2 times to HK\$400.0 million and its net profit was up by approximately 35% to HK\$56.1 million. As at 31 March 2025, the Group had bank balances and cash of over HK\$2.0 billion. The Group did not have any borrowings and its gearing ratio was zero. The financial position was very healthy. With Crosby becoming a wholly-owned subsidiary of the Group, it will help further promote the Group's business development and broaden its revenue base.

Ms. Daisy Yeung, Chairperson of Emperor Capital Group, said, "Since its establishment in 1993, Emperor Capital Group has successfully developed from a traditional brokerage house to a one-stop financial services institution today, thanks to the unity of its employees. Crosby's joining not only strengthens our team, but also gives us new impetus to diversify our business and further expand our client base, which will have a positive impact on Emperor Capital Group. In the face of the revival of investment sentiment of the Hong Kong stock market, more active IPO and financing activities, and an increasing number of CIES clients, we will seize the market opportunities and strive to develop Emperor Capital Group into the largest Chinese-based financial institution in Hong Kong."

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About Emperor Capital Group Limited

Established in 1993, Emperor Capital Group Limited is a renowned Hong Kong based financial institution providing one-stop financial services including (i) wealth solutions covering global investment, wealth management and asset management; (ii) financing covering provision of margin financing and money lending services; and (iii) corporate finance advisory services. For more information, please visit its website: www.EmperorCapital.com.

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