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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock code: 717)

REVISED EXPECTED TIMETABLE FOR THE OPEN OFFER

Reference is made to the announcement (the “Announcement”) of Emperor Capital Group Limited (the “Company”) dated 11 October 2013 in relation to, among others, the Open Offer. Capitalised terms used in this announcement shall have the same meaning as those in the Announcement unless otherwise defined.

REVISED EXPECTED TIMETABLE FOR THE OPEN OFFER

As additional time is required for the Company to finalise the information contained in the Prospectus, the Board announces that the expected timetable for the Open Offer has been revised as below. In particular, the despatch date of the Open Offer Documents will be postponed to 8 November 2013.

2013

(Hong Kong time)

Register of members closes (both dates inclusive)	Wednesday, 30 October to Monday, 4 November
Record Date	Monday, 4 November
Register of members re-opens	Tuesday, 5 November
Open Offer Documents expected to be despatched	Friday, 8 November
Latest time for acceptance of and payment for the Bonds and application and payment for excess Bonds	4:00 p.m. on Friday, 22 November

** for identification purposes only*

Latest time for the termination of the
Underwriting Agreement 4:00 p.m. on Wednesday, 27 November

Announcement of results of acceptance and
excess application of the Open Offer Wednesday, 27 November

Refund cheques in respect of wholly and partially
unsuccessful applications for excess Bonds
expected to be posted on or before Thursday, 28 November

Certificates for the Bonds expected to be despatched on or before Thursday, 28 November

**Refund cheques to be despatched to unsuccessful
applicants if the Open Offer does not proceed on or before Thursday, 28 November**

**Shareholders and potential investors are advised to exercise caution when dealing in the Shares and, if
they are in any doubt about their position, they should consult their own professional advisers.**

By order of the Board
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 4 November 2013

As at the date of this announcement, the Board comprises:

Executive Directors:

Ms. Daisy Yeung
Mr. Chan Shek Wah
Ms. Choi Suk Hing, Louisa
Ms. Pearl Chan

Independent Non-Executive Directors:

Mr. Kwok Chi Sun, Vincent
Mr. Cheng Wing Keung, Raymond
Mr. Chu Kar Wing