

(Incorporated in Bermuda with limited liability)
(Stock code: 717)

ANNOUNCEMENT OF INTERIM RESULTS FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2007

The board of directors (the "Board" or the "Directors") of Emperor Capital Group Limited (the "Company") is pleased to announce that the unaudited condensed consolidated results of the Company and its subsidiaries (collectively referred to as the "Group") for the six months ended 30 September 2007 (the "Period") together with comparative figures for the corresponding period in 2006 are set out below.

These condensed consolidated and combined financial statements of the Group for the six months ended 30 September 2007 and 2006 respectively have not been audited nor reviewed by the Company's auditors, Deloitte Touche Tohmatsu, but have been reviewed by the audit committee of the Company, which comprises the three independent non-executive directors of the Company.

CONDENSED CONSOLIDATED/COMBINED INCOME STATEMENT

		Six months ended	
		30 Sept	ember
		2007	2006
		(unaudited)	(unaudited)
	Notes	HK\$'000	HK\$ 000
Revenue	4	80,891	60,495
Other operating income		1,783	1,084
Staff costs		(9,097)	(4,588)
Other operating and administrative expenses		(36,242)	(21,944)
Depreciation and amortisation		(654)	(764)
Finance costs		(12,190)	(14,683)
Profit before taxation	5	24,491	19,600
Taxation	6	(3,708)	(3,263)
Profit for the period	3	20,783	16,337
Earnings per share - Basic	7	HK3.71 cents	HK5.78 cents
	_	27/1	
– Diluted	7	N/A	N/A

CONDENSED CONSOLIDATED/COMBINED BALANCE SHEET

		As at	
		30 September 2007	31 March 2007
	Notes	(unaudited) <i>HK\$</i> '000	(audited) <i>HK\$</i> 000
Non-current assets			
Property and equipment		1,958	2,124
Intangible assets		578	771
Other assets Available-for-sale financial assets		4,546 136	4,448 136
Available-101-sale illianetal assets			
		7,218	7,479
Current assets			
Trade receivables	8	2,346,637	161,520
Loans and advances Other debtors, deposits and prepayments		- 1,820	19,000 7,122
Amount due from a fellow subsidiary		1,020	272,756
Bank balances and cash – trust		171,450	119,367
Bank balances and cash – general		138,606	70,028
		2,658,513	649,793
Current liabilities			
Trade payables	9	269,504	162,968
Other creditors and accrued charges		13,300	12,145
Tax liabilities Short-term bank borrowings		4,697 2,037,000	989 54,400
Short-term bank borrowings		2,037,000	
		2,324,501	230,502
Net current assets		334,012	419,291
Total assets less current liabilities		341,230	426,770
Capital and reserves			
Share capital	10	6,013	127,000
Reserves		335,152	299,705
Total capital and reserves		341,165	426,705
Non-current liability Deferred taxation		(=	<i>(</i>
Deterred taxation		65	65
		341,230	426,770