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EMPEROR CAPITAL GROUP LIMITED

英皇證券集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 717)

ANNUAL GENERAL MEETING HELD ON 20 SEPTEMBER, 2007 – RESULT RELATING TO ADOPTION OF SHARE OPTION SCHEME

At the annual general meeting of the Company held on 20 September, 2007, the ordinary resolution for approving the adoption of the Share Option Scheme was duly passed by the Shareholders by a show of hands.

Reference is made to the circular of Emperor Capital Group Limited (the “Company”) dated 23 July, 2007 (“Circular”) in respect of, among other things, the proposal for adoption of the Share Option Scheme. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise defined.

The Directors are pleased to announce that at the annual general meeting of the Company held on 20 September, 2007, the ordinary resolution for approving the adoption of the Share Option Scheme was duly passed by the Shareholders by a show of hands.

By Order of the Board
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 20 September, 2007

As at the date of this announcement, the Board comprises 1. Executive Directors: Ms. Daisy Yeung (Managing Director), Mr. Chan Pak Lam, Tom and Mr. Yeung Kun Lee, Sunny; 2. Independent Non-Executive Directors: Mr. Fung Chi Kin, Mr. Kwok Chi Sun, Vincent and Mr. Cheng Wing Keung, Raymond.

* *for identification purposes only*