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英皇證券集團有限公司\*  
Emperor Capital Group Limited  
(Incorporated in Bermuda with limited liability)  
(Stock Code: 717)

**ISSUE OF SECOND TRANCHE OF  
HK\$400,000,000 BONDS DUE 2021**

**Placing Agent**



英皇證券(香港)有限公司  
Emperor Securities Limited

Reference is made to the announcement of Emperor Capital Group Limited (the “**Company**”) dated 11 April 2018 and 30 April 2018 (collectively the “**Announcements**”) in relation to the placing of bonds of up to the aggregate principal amount of HK\$400 million (or equivalent amount of US\$). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that the HK\$ Bonds in an aggregate principal amount of HK\$76,000,000 (the “**Second Tranche Bonds**”) were issued on 25 May 2018 pursuant to the terms and conditions of the Placing Agreement. The maturity date of the Second Tranche Bonds will be on the third anniversary of their date of issue (i.e. 25 May 2021). The interest rate of the HK\$ Bonds is 5% per annum.

Upon completion of the issue of the Second Tranche Bonds, Bonds in the aggregate amount of approximately HK\$271,850,000, comprising of HK\$ Bonds with principal amount of HK\$264,000,000 and US\$ Bonds with principal amount of US\$1,000,000 (equivalent to approximately HK\$7,850,000), have been successfully placed and issued to Placees pursuant to the Placing Agreement.

*\* for identification purpose only*

Pursuant to the Placing Agreement, the Placing Period will expire on 30 September 2018 (or such other date as the Placing Agent and the Company may agree) and the issue of the Bonds can take place in multiple tranches. Further announcement(s) will be made by the Company in relation to the remaining tranche(s) of the Bonds as and when appropriate.

By order of the Board  
**Emperor Capital Group Limited**  
**Daisy Yeung**  
*Managing Director*

Hong Kong, 25 May 2018

As at the date of this announcement, the Board comprises:

*Executive Directors:*

Ms. Daisy Yeung  
Mr. Chan Shek Wah  
Ms. Choi Suk Hing, Louisa  
Ms. Pearl Chan

*Independent Non-Executive Directors:*

Mr. Chu Kar Wing  
Mr. Poon Yan Wai  
Ms. Wan Choi Ha