

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock code: 717)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Emperor Capital Group Limited (the “**Company**”) dated 26 March 2015 in relation to (i) the proposed rights issue on the basis of one rights share for every two existing shares held on the record date and (ii) the placing of new shares under specific mandate (the “**Announcement**”). Save as otherwise provided, terms used herein shall have the same meanings as used in the Announcement.

Due to typographical error, the Chinese version of the Announcement has misstated the name of the Underwriter to the Rights Issue on the front page of the Announcement. The Board wishes to clarify that the correct name of the Underwriter should be “英皇證券集團控股有限公司” instead of “英皇證券集團有限公司”.

Save as disclosed above, the Board confirms that all information in the Announcement remains unchanged.

By order of the Board
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 27 March 2015

As at the date of this announcement, the Board comprises:

Executive Directors:

Ms. Daisy Yeung
Mr. Chan Shek Wah
Ms. Choi Suk Hing, Louisa
Ms. Pearl Chan

Independent Non-Executive Directors:

Mr. Chu Kar Wing
Mr. Poon Yan Wai
Mr. Tse Hin Lin, Arnold

** for identification purposes only*