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**英皇資本集團有限公司**  
**Emperor Capital Group Limited**

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 717)**

**EXPECTED DATE OF DESPATCH OF THE CIRCULARS**

References are made to the announcements of Emperor Capital Group Limited (“**Company**”) (i) dated 1 December 2023 in relation to the provision of financial services; and (ii) dated 8 December 2023 in relation to the 2024 MLA (collectively “**Announcements**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, the relevant circulars (“**Circulars**”) were originally scheduled to be despatched to the Shareholders on or before 19 January 2024. As additional time is required for the Company to prepare and finalise certain information to be included therein, the despatch date of the Circulars is expected to be on or before 2 February 2024.

By order of the Board  
**Emperor Capital Group Limited**  
**Daisy Yeung**  
*Chairperson*

Hong Kong, 18 January 2024

As at the date of this announcement, the Board comprises :-

*Executive Directors:*

Ms. Daisy Yeung  
Mr. Wong Chi Fai  
Ms. Fan Man Seung, Vanessa

*Independent Non-Executive Directors:*

Ms. Wan Choi Ha  
Mr. Wong Tak Ming, Gary  
Mr. Yu King Tin