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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

**ISSUE OF FIRST TRANCHE OF
HK\$400,000,000 BONDS DUE 2021**

Placing Agent



英皇證券(香港)有限公司
Emperor Securities Limited

Reference is made to the announcement of Emperor Capital Group Limited (the “**Company**”) dated 11 April 2018 (the “**Announcement**”) in relation to the placing of bonds of up to the aggregate principal amount of HK\$400 million (or equivalent amount of US\$). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that an aggregate principal amount of approximately HK\$195,850,000 of the Bonds, comprising of HK\$ Bonds with principal amount of HK\$188,000,000 and US\$ Bonds with principal amount of US\$1,000,000 (equivalent to approximately HK\$7,850,000) (together the “**First Tranche Bonds**”), were issued on 30 April 2018 pursuant to the terms and conditions of the Placing Agreement. The maturity date of the First Tranche Bonds will be on the third anniversary of their date of issue (i.e. 30 April 2021). The interest rate of the HK\$ Bonds is 5% per annum whilst the interest rate of the US\$ Bonds is 4.75% per annum.

** for identification purpose only*

Pursuant to the Placing Agreement, the Placing Period will expire on 30 September 2018 (or such other date as the Placing Agent and the Company may agree) and the issue of the Bonds can take place in multiple tranches. Further announcement(s) will be made by the Company in relation to the remaining tranche(s) of the Bonds as and when appropriate.

By order of the Board
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 30 April 2018

As at the date of this announcement, the Board comprises:

Executive Directors:

Ms. Daisy Yeung
Mr. Chan Shek Wah
Ms. Choi Suk Hing, Louisa
Ms. Pearl Chan

Independent Non-Executive Directors:

Mr. Chu Kar Wing
Mr. Poon Yan Wai
Ms. Wan Choi Ha