

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): <u>30/09/2013</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Emperor Capital Group Limited
Date Submitted	03/10/2013

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>717</u> Description : <u>Ordinary Shares</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	500,000,000,000	HK\$0.01	HK\$5,000,000,000.00		
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>		
Balance at close of the month	500,000,000,000	<u>HK\$0.01</u>	HK\$5,000,000,000.00		
(2) Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		<u>N/A</u>		
Balance at close of the month	N/A	N/A	N/A		

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N</u> /A	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	N/A

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Description : <u>N/A</u>						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	<u>N/A</u>			
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>			
Balance at close of the month	N/A	N/A	<u>N/A</u>			

Total authorised share capital at the end of the month (*State* **HK**):

HK\$5,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,597,433,816	<u>N/A</u>	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	2,597,433,816	N/A	<u>N/A</u>	<u>N/A</u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Derticulars of share

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement durir	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Effective date:				•		
27/09/2007						
(AGM & SGM						
approval dates:						
20/09/2007 &						
13/08/2013)						
ordinary shares	0	0	0	0	0	129,354,000
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
shares			·			
(Note 1)		,		1 \	NT / A	
			Total A. (Ordin	-		
				,	N/A	
				Other class)	IN/A	
Total funds raised dur		trom exercise of				
options (State current	(y)		N/A			
1						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	<b>_</b>				
	· · ·				
( / / ) Starl and (if listed)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)	(     )				
(dd/mm/yyyy) 2. N/A	( / / )				
( / / )					
Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> )					
Subscription price					
(if applicable)					
(dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
	· · ·				<u> </u>
( / / ) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
	·				
( / / )					
Class of shares issuable ( <i>Note 1</i> )					
California tion and as					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
	Tot	tal B. (Ord	linary shares) N/A	N N	
	10		erence shares) $\frac{N/A}{N/A}$		-
			(Other class) $\overline{N/A}$		- -

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed)		·				
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A	( / / )					
	_					
Stock code (if listed)		·				
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
	_					
Stock code (if listed)		·				
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Ordir	nary shares) N/A	L L L L L L L L L L L L L L L L L L L	
				ence shares) $\frac{N/P}{N/A}$		-
				Other class) $N/A$		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. <u>N/A</u>		
( / / ) shares (Note 1)		
shares (Note 1)         Total D.       (Ordinary shares)         (Preference shares)	N/A N/A	
(Other class)	N/A	

Otl		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				montin
1.	Rights issue	At price : State	(Note 1) Issue and allotment	( / /	)		
	8	At price currency	date : (dd/mm/yyyy) EGM approval date:	( / /	)		
			(dd/mm/yyyy)				N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A

	Type of Issue		<u> </u>	For N	1ain 1	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		State	Class of shares issuable ( <i>Note 1</i> )			)		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		<u>N/A</u>
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		N/A
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		N/A
								11/21
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		<u>N/A</u>

			]	For Main Bo	ard and GEM lis	sted issuers
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
	<b>T</b> ( <b>T</b>					close of the month
	Type of Issue					monui
			Class of shares issuable			
			(Note 1)			
			(1010-1)			
9.	Capital		Issue and allotment	( / / )	)	
	reorganisation		date : (dd/mm/yyyy)			
				( / / )	,	
			EGM approval date:	( / / )	)	
			(dd/mm/yyyy)			
						N/A
			Class of shares issuable			
			(Note 1)			
10.	Other (Subscription of new shares by		(1000 1)			
		ares by At price : State date : (dd/mm/yyyyy)	— Issue and allotment	( / / )	)	
	controlling					
	shareholder)		EGM approval date:	( / / )	)	
			(dd/mm/yyyy)			
						N/A
						-
<u> </u>			Total E. (0	Ordinary sha	res) N/A	
				eference sha		-
				(Other cl	ass) N/A	-
						-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

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Remarks (if any):

Submitted by: Choi Suk Hing, Louisa
Director, Secretary and Authorised Representative         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.