



EMPEROR CAPITAL GROUP LIMITED

英皇證券集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 717)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of Emperor Capital Group Limited (the “Company”) hereby announces that a meeting of the Board will be held at 24th Floor, Emperor Group Centre, 288 Hennessy Road, Wanchai, Hong Kong on 16th July 2007 at 4:00 p.m. for the following purposes:

1. To consider and approve the audited financial statements of the Company and its subsidiaries for the financial year ended 31st March, 2007 and approve the draft announcement of the final results to be published on the Stock Exchange’s and the Company’s websites;
2. To consider and approve the Directors’ Report and the Corporate Governance Report;
3. To consider the payment of final dividend, if any;
4. To consider the closure of the Register of Members, if necessary;
5. To consider the time and venue of the forthcoming annual general meeting of the members of the Company; and
6. To transact any other business.

By Order of the Board
Emperor Capital Group Limited
Chan Yuk Chun
Company Secretary

Hong Kong, 4th July, 2007

As at the date hereof, the Board of the Company comprises 1. Managing Director: Ms. Daisy Yeung; 2. Executive Directors: Mr. Chan Pak Lam, Tom and Mr. Yeung Kun Lee, Sunny; and 3. Independent Non-Executive Directors: Mr. Fung Chi Kin, Kwok Chi Sun, Vincent and Cheng Wing Keung, Raymond.

* *for identification purposes only*