

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Emperor Capital Group Limited
Date Submitted	03/07/2009

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>717</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	500,000,000,000	HK\$0.01	HK\$5,000,000,000.00				
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>				
Balance at close of the month	500,000,000,000	<u>HK\$0.01</u>	<u>HK\$5,000,000,000.00</u>				
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>				

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		N/A
Balance at close of the month	<u>N/A</u>	N/A	N/A

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	cription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N</u> /A	N/A	<u>N</u> /A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*State* **H** *currency*) :

HK\$5,000,000,000.00

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	721,511,272	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	N/A	<u>N/A</u>	<u>N/A</u>	N/A	
Balance at close of the month	721,511,272	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement dur	ing the month	No. of new shares of issuer issued during the month pursuant thereto	issuer which may be		
(dd/mm/yyyy) and <sup></sup> class of shares issuable	Granted	Exercised	Cancelled	Lapsed	-		
1. Granted on	0	0	0	0	0	6,000,000	
28/01/2008 with							
exercise price							
@HK\$1.20 each							
(AGM: 20/09/2007)							
ordinary shares							
(Note 1)							
2. N/A							
shares							
(Note 1)							
3.N/A							
5.1.11							
shares							
(Note 1)			·				
(INDIE I)			Total A. (Ordin	nary shares)	N/A		
				•	N/A		
			,	Other class)			
Total funds raised dur		from exercise of	of				
options (State currenc	y)		N/A				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_				
	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2. N/A</u>	-				
	-				
( / / )					· · · · · · · · · · · · · · · · · · ·
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>	_				
	-				
( / / )					
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
	( / / )				
<u>4. N/A</u>	-				
	-				
( / / )			- <u> </u>		<u> </u>
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	 		1		
	lot		dinary shares) N/A erence shares) N/A		-
		<u></u>	(Other class) $\frac{N/A}{N/A}$		-

#### For Main Board and GEM listed issuers

Class and description	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed)		· _				
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
4. IN/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
		-		ary shares) $N/A$		
				nce shares) <u>N/A</u> Other class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. N/A		
1. <u>IV/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)	-	
silaies (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(other etass)		

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montin
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>
			Class of shares issuable				
2		At price State	( <i>Note 1</i> ) Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		NT/A
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)				<u>N/A</u>
			Class of shares issuable				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
							11/2

S. Scrip dividend       At price : State currency       Class of shares issuable (///)         5. Scrip dividend       At price : State currency       Generation         6. Repurchase of shares       Class of shares         7. Redemption of shares       Class of shares         7. Redemption of shares       Class of shares         8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : State (d/mm/yyyy)       Issue and allottnent (///)         8. Consideration issue At price : State (d/mm/yyyy)       Issue and allottnent (///)         8. Consideration issue At price : State (d/mm/yyyy)       Issue and allottnent (///)         8. Consideration issue At price : Note : (d/mm/yyyy)       Issue and allottnent (///)         8. Consideration issue At price : Note : (If (//))       Issue and allottnent (///)         9. M/A       Issue and allottnent (///)		Type of Issue		F	For Main	n Boar	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment (///)       (///)         EGM approval date:       (///)       N/A         G. Repurchase of shares       Class of shares repurchased (Note 1)       N/A         G. Repurchase of shares       Class of shares (dd/mm/yyyy)       N/A         G. Redemption of shares       Class of shares (Note 1)       N/A         Redemption of shares       Class of shares currency       N/A         Redemption of shares       Class of shares issuable (dd/mm/yyyy)       N/A         8. Consideration issue At price :       State currency       Issue and allotment (dd/mm/yyyy)       (//) (dd/mm/yyyy)         EGM approval date:       (///) (dd/mm/yyyy)       EGM approval date:       (///) (dd/mm/yyyy)								
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$								
EGM approval date: $(/ / / )$ G. Repurchase of shares       Class of shares repurchased (Note 1)         G. Repurchase of shares       Cancellation date : $(/ / )$ $(dd/mn/yyyy)$ EGM approval date: $(/ / )$ $(dd/mn/yyyy)$ N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (/ / ) $(d/mn/yyyy)$ N/A         8. Consideration issue At price :       State         Class of shares issuable (/ Note 1)       N/A         8. Consideration issue At price :       State         State :       Class of shares issuable (/ / )         EGM approval date:       (/ / )         EGM approval date:       (/ / )         (Bar of shares issuable (/ / )       N/A	5.	Scrip dividend	At price : State currency		( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         (d/mm/yyyy)       EGM approval date: $(//)$ 8. Consideration issue At price:       State currency         8. Consideration issue At price:       State currency         (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ 8. Consideration issue At price:       State currency         (EGM approval date: $(//)$ Issue and allotment $(//)$ (EGM approval date: $(//)$ EGM approval date: $(//)$				EGM approval date:	( / /	)		NT/ A
6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyy)         EGM approval date: $(///)$ (d/mm/yyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : State (ud/mm/yyy)       Issue and allotment (///)         8. Consideration issue At price : Mathematical State (ud/mm/yyy)       State (ud/mm/yyy)								<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$								
Image: State currency       N/A         Image: N/A	6.				( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		NI/A
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(//)$ (dd/mm/yyy)         EGM approval date: $(//)$ (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price :       State currency         Issue and allotment date : $(//)$ (dd/mm/yyyy)       EGM approval date:         (//)       EGM approval date:         (///)       EGM approval date:								<u>IN/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ EGM approval date: $( / / )$ ( / / )	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency —       Class of shares issuable         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: ( / / )       ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								<u>N/A</u>
B. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( / /	)		
<u>N/A</u>					( / /	)		
								N/A

			F	For Main Boa	and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		N/A
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		N/A
			Total E. (O (Pro	Ordinary shar eference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Choi Suk Hing, Louisa
Title:Director, Secretary and Authorised Representative (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*