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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

SUPPLEMENTARY ANNOUNCEMENT TO THE CIRCULAR TO SHAREHOLDERS DATED 23 JUNE 2011

Reference is made to the circular dated 23 June 2011 (the “Circular”) issued by Emperor Capital Group Limited (the “Company”) in relation to the proposed Rights Issue and application for the Whitewash Waiver. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board of the Company announces that two clients of Emperor Securities Limited (“ESL”), a wholly owned subsidiary of the Company, were in default of repayment of outstanding loan in a total principal amount of HK\$40,000,000. The borrowed sums were deposited into the client’s account of a law firm in Hong Kong as instructed by the clients. The sums were due and repayable to ESL and the law firm failed to return the escrow monies to ESL upon due. ESL had issued demand letters against the two clients and the law firm for the return of the escrow monies. ESL had also sought legal advice and would take further legal actions accordingly. As at the date of this announcement, ESL had taken out a writ against each of the clients and the law firm.

The Independent Financial Adviser considers that the aforesaid litigations do not affect its advice to the Independent Board Committee and the Independent Shareholders to vote in favour of the resolution(s) in relation to the Rights Issue, the Underwriting Agreement and the Whitewash Waiver as set out in the “Letter from Guangdong Securities” in the Circular.

The Board considers that the aforesaid litigations have no material impact on the existing daily operations of the Company and its subsidiaries and on the proposed Rights Issue.

By order of the Board of
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 12 July 2011

** for identification purposes only*

As at the date of this announcement, the Board comprises:

Executive Directors:

Ms. Daisy Yeung (*Managing Director*)
Ms. Choi Suk Hing, Louisa
Ms. Pearl Chan

Independent Non-Executive Directors:

Mr. Kwok Chi Sun, Vincent
Mr. Cheng Wing Keung, Raymond
Mr. Chu Kar Wing

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.