



EMPEROR CAPITAL GROUP LIMITED

英皇證券集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 717)

**ANNOUNCEMENT
RESIGNATION OF DIRECTOR**

The board of directors of Emperor Capital Group Limited announces that Mr. Yeung Kun Lee, Sunny resigned as executive director with effect from 31 May 2008.

The board of directors (“Board” or “Directors”) of Emperor Capital Group Limited (the “Company”) announces that Mr. Yeung Kun Lee, Sunny (“Mr. Yeung”) resigned as executive director of the Company with effect from 31 May 2008 in order to allow more time for him to concentrate on his responsible area of sales and marketing for the Group. Mr. Yeung will continue to act as a director of certain subsidiaries of the Company.

Mr. Yeung confirmed that he has no disagreement with the Board and there are no matters relating to his resignation that needs to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its appreciation for Mr. Yeung’s valuable contribution to the Company.

By Order of the Board
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 2 June 2008

As at the date of this announcement, the Board comprises 1. Executive Directors: Ms. Daisy Yeung (Managing Director), Mr. Chan Pak Lam, Tom and Ms. Choi Suk Hing, Louisa; 2. Independent Non-Executive Directors: Mr. Fung Chi Kin, Mr. Kwok Chi Sun, Vincent and Mr. Cheng Wing Keung, Raymond

** for identification purposes only*