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英皇證券集團有限公司\*  
Emperor Capital Group Limited  
(Incorporated in Bermuda with limited liability)  
(Stock Code: 717)

**ISSUE OF FIFTH TRANCHE OF BONDS DUE 2022  
AND  
FULL PLACING AND ISSUE OF BONDS**

**Placing Agent**



英皇證券(香港)有限公司  
Emperor Securities Limited

Reference is made to the announcement of Emperor Capital Group Limited (the “**Company**”) dated 15 October 2018, 5 November 2018, 7 December 2018, 18 January 2019 and 22 February 2019 (collectively the “**Announcements**”) in relation to the placing of bonds of up to the aggregate principal amount of HK\$500 million. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that Bonds in an aggregate principal amount of HK\$114,200,000 (the “**Fifth Tranche Bonds**”) were successfully placed and issued to the Placees on 12 April 2019 pursuant to the terms and conditions of the Placing Agreement. The maturity date of the Fifth Tranche Bonds will be on the third anniversary of their date of issue (i.e. 12 April 2022). The interest rate of the Bonds is 5.25% per annum.

*\* for identification purpose only*

The Board also announces that upon completion of the issue of the Fifth Tranche Bonds, being the final tranche of Bond Placing, Bonds in the aggregate principal amount of HK\$500 million (i.e. the maximum amount of the Bonds) have been fully placed and issued pursuant to the Placing Agreement.

By order of the Board  
**Emperor Capital Group Limited**  
**Daisy Yeung**  
*Managing Director*

Hong Kong, 12 April 2019

As at the date of this announcement, the Board comprises:

*Executive Directors:*

Ms. Daisy Yeung  
Mr. Chan Shek Wah  
Ms. Choi Suk Hing, Louisa  
Ms. Pearl Chan

*Independent Non-Executive Directors:*

Mr. Chu Kar Wing  
Mr. Poon Yan Wai  
Ms. Wan Choi Ha