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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
 (Stock Code: 717)

**POLL RESULTS OF ANNUAL GENERAL MEETING
 HELD ON 27 JANUARY 2011**

The Board is pleased to announce that all the proposed ordinary resolutions were duly passed by the Shareholders by way of poll at the AGM held today.

Reference is made to the circular of Emperor Capital Group Limited (the “**Company**”) dated 21 December 2010 (“**Circular**”) setting out, inter alia, the notice of annual general meeting (“**AGM**”) of the Company held on 27 January 2011. Terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

The poll results of the ordinary resolutions (“**Resolutions**”) proposed at the AGM held today are as follows:

Ordinary Resolutions		Number of Votes (% to the number of shares voted at the AGM)		Total number of votes cast
		FOR	AGAINST	
1.	To consider and adopt the audited consolidated financial statements and the reports of the Directors and Independent Auditor for the year ended 30 September 2010.	490,352,656 Shares (100%)	0 Share (0%)	490,352,656 Shares
2.	To declare final dividend for the year ended 30 September 2010.	490,280,656 Shares (99.9853%)	72,000 Shares (0.0147%)	490,352,656 Shares
3.	(i) To re-elect Ms. Daisy Yeung as Director.	489,485,784 Shares (99.8232%)	866,872 Shares (0.1768%)	490,352,656 Shares
	(ii) To re-elect Mr. Cheng Wing Keung, Raymond as Director.	490,338,656 Shares (99.9971%)	14,000 Shares (0.0029%)	490,352,656 Shares
	(iii) To re-elect Mr. Chu Kar Wing as Director.	490,338,656 Shares (99.9971%)	14,000 Shares (0.0029%)	490,352,656 Shares
	(iv) To authorise the Board of Directors to fix the Directors’ remuneration.	490,280,656 Shares (99.9853%)	72,000 Shares (0.0147%)	490,352,656 Shares
4.	To consider and approve the re-appointment of Deloitte Touche Tohmatsu as external auditor.	490,352,656 Shares (100%)	0 Share (0%)	490,352,656 Shares

Ordinary Resolutions		Number of Votes (% to the number of shares voted at the AGM)		Total number of votes cast
		FOR	AGAINST	
5.	(A) To grant to the Directors a general mandate to allot shares in the capital of the Company.	489,403,380 Shares (99.8064%)	949,276 Shares (0.1936%)	490,352,656 Shares
	(B) To grant a general mandate to the Directors to repurchase shares of the Company.	490,352,656 Shares (100%)	0 Share (0%)	490,352,656 Shares
	(C) To extend the general mandate granted to the Directors to allot additional shares in the Company by the amount of shares repurchased.	489,409,784 Shares (99.8077%)	942,872 Shares (0.1923%)	490,352,656 Shares

The Board is pleased to announce that as more than 50% of the votes were cast in favour of each of the Resolutions, all Resolutions were duly passed by the Shareholders as ordinary resolutions. The Company has appointed Tricor Secretaries Limited, the share registrar of the Company, to act as the scrutineer for the purpose of vote-taking at the AGM.

As at the date of the AGM, the issued share capital of the Company was 865,811,272 Shares which was the total number of Shares entitling the holders to attend and vote at the AGM. There were no restrictions on any Shareholder to cast votes on any of the Resolutions.

By order of the Board
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 27 January 2011

As at the date hereof, the Board comprises :

Executive Directors:

Ms. Daisy Yeung (*Managing Director*)
Ms. Choi Suk Hing, Louisa

Independent Non-Executive Directors:

Mr. Kwok Chi Sun, Vincent
Mr. Cheng Wing Keung, Raymond
Mr. Chu Kar Wing

** for identification purpose only*