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英皇證券集團有限公司*
Emperor Capital Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 717)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 22 SEPTEMBER 2009
AND COMPLETION
OF
CONNECTED TRANSACTION –
SUBSCRIPTION OF SHARES BY A CONNECTED PERSON**

The Board is pleased to announce that the ordinary resolutions set out in the notice of the SGM were duly passed by the Independent Shareholders by way of poll at the SGM held today.

The Board also announces that Completion took place on 22 September 2009. Pursuant to the Subscription Agreement and the Supplemental Subscription Agreement, a total of 144,300,000 new Shares have been duly allotted and issued to Win Move.

Reference is made to the circular (“**Circular**”) of Emperor Capital Group Limited (the “**Company**”) to the Shareholders dated 4 September 2009 in relation to, among other things, the connected transaction involving subscription of shares by Win Move and the Whitewash Waiver. Terms used in the Circular shall have the same meanings when used herein unless the context requires otherwise.

* *for identification purposes only*

POLL RESULTS OF THE SPECIAL GENERAL MEETING

The board of directors of the Company (the “**Board**”) is pleased to announce that the ordinary resolutions set out in the notice of the SGM were duly passed by the Independent Shareholders by way of poll at the SGM held today and that the poll results in respect of the ordinary resolutions are as follows:

Ordinary resolutions	Number of votes (% to the number of shares voted at the SGM)		Total number of votes cast
	For	Against	
1. To approve the Subscription Agreement and the Supplemental Subscription Agreement	80,092,550 Shares (99.80%)	160,000 Shares (0.20%)	80,252,550 Shares
2. To approve the Whitewash Waiver	80,092,550 Shares (99.80%)	160,000 Shares (0.20%)	80,252,550 Shares

As at the date of the SGM, the total number of Shares in issue was 721,511,272 Shares. Win Move, its associates and parties acting in concert with it held 253,172,302 Shares as at the date of the SGM representing approximately 35.09% of the issued share capital of the Company, were required to and did abstain from voting on the ordinary resolutions. The total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolutions at the SGM was 468,338,970 shares, representing 64.91% of the total issued share capital of the Company. Accordingly, there was no Shareholder who was entitled to attend the SGM and vote only against the ordinary resolutions.

The Company has appointed Tricor Secretaries Limited, the Hong Kong branch share registrar of the Company, to act as the scrutineer for the purpose of vote-taking at the SGM.

COMPLETION OF CONNECTED TRANSACTION

The Board also announces that all the conditions of the Subscription Agreement and the Supplemental Subscription Agreement have been fulfilled and completion thereof (“Completion”) took place on 22 September 2009. Pursuant to the Subscription Agreement and the Supplemental Subscription Agreement, a total of 144,300,000 new Shares have been duly allotted and issued to Win Move.

The following table illustrates the shareholding structure of the Company immediately before and after Completion:

	Immediately before Completion		Immediately after Completion	
	<i>No. of Shares</i>	<i>%</i>	<i>No. of Shares</i>	<i>%</i>
Win Move and parties acting in concert with it	253,172,302	35.09	397,472,302	45.91
Public shareholders	468,338,970	64.91	468,338,970	54.09
Total	<u>721,511,272</u>	<u>100.00</u>	<u>865,811,272</u>	<u>100.00</u>

By Order of the Board
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 22 September 2009

As at the date of this announcement, the Board comprises:

Executive Directors: Ms. Daisy Yeung (*Managing Director*)
Mr. Chan Pak Lam, Tom
Ms. Choi Suk Hing, Louisa

Independent Non-Executive Directors: Mr. Fung Chi Kin
Mr. Kwok Chi Sun, Vincent
Mr. Cheng Wing Keung, Raymond

The directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.