

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/03/2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Emperor Capital Group Limited
Date Submitted	05/04/2012

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>717</u> Descr.	(1) Stock code : <u>717</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	500,000,000,000	HK\$0.01	HK\$5,000,000,000.00					
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>					
Balance at close of the month	500,000,000,000	<u>HK\$0.01</u>	HK\$5,000,000,000.00					
(2) Stock code : $\underline{N/A}$ Descr	iption : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A		<u>N/A</u>					

2. Preference Shares

Stock code : <u>N/A</u> De	escription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>N/A</u>	N/A	<u>N</u> /A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N</u> /A	N/A	<u>N</u> /A
Increase/(decrease)	<u>N/A</u>		N/A
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*State* **I** *currency*) :

HK\$5,000,000,000.00

II. Movements in Issued Share Capital

	No. of or	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,597,433,816	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>
Balance at close of the month	2,597,433,816	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	l	Movement duri	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -					-	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Granted on						
28/01/2008 with						
exercise price						
@HK\$0.9879 each						
(adjusted on						
04/08/2011) (AGM:						
20/09/2007)						
ordinary shares	0	0	0	0	0	3,644,100
(Note 1)						
2. N/A						
shares						
(Note 1)						
(1000 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordin			
			,	ence shares)		
				Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currenc	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
					<u></u>
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
	·				-,
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>					
	·				<u> </u>
(/ /) Stock code (if listed)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)					
((((), (())), (), (), (), (), (), (), ()					
	Tot		dinary shares) <u>N/A</u>		_
		(Prefe	erence shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N/A}$		-

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A						
Staals and a (if listed)	<u> </u>					
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A	(/ /)					
5. IV/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	· · ·		Total C. (Ordin	nary shares) N/A	A	
			(Prefere	ence shares) N/A	ł	_
			((Other class) N/A	A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	
(0.000 0.000)		·

Class of shares issuable $(// /)$ 1. Rights issue At price : State $(// /)$ Issue and allotment $(// /)$ EGM approval date: $(/ /)$ 2. Open offer At price : State $(// /)$ 2. Open offer At price : State $(// /)$ EGM approval date: $(/ /)$ (/ /) EGM approval date: $(/ /)$ (/ /) EGM approval date: $(/ /)$ EGM approval date: $(/ /)$			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(///)^{-1}$ Issue and allotment $(///)^{-1}$ Issue and allotment $(///)^{-1}$ 2. Open offer At price : $\frac{State}{currency}$ Class of shares issuable 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)^{-1}$ 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)^{-1}$ 4. Bonus issue Class of shares issuable 4. Bonus issue Issue and allotment $(///)^{-1}$		Type of Issue						month
1. Kights issue At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ N/A 2. Open offer At price : State Issue and allotment $(//)$ 2. Open offer At price : State Issue and allotment $(//)$ 3. Placing At price : State Class of shares issuable N/A 3. Placing At price : State Issue and allotment $(///)$ 4. Bonus issue Class of shares issuable N/A 4. Bonus issue Issue and allotment $(///)$ N/A								
2. Open offer At price : State currency Class of shares issuable	1.	Rights issue			(/ /)		
$ \underbrace{N/4} \\ \underbrace{N/4} \\ 2. \text{ Open offer } At \text{ price : } \underbrace{\text{State}}_{\text{currency}} \underbrace{ \begin{array}{c} \text{Class of shares issuable} \\ \text{Issue and allotment} \\ \text{(} / / \) \\ \text{Issue and allotment} \\ \text{(} / / \) \\ \$				EGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A 3. Placing At price : State currency Class of shares issuable (Note 1)				(dd/mm/yyyy)				<u>N/A</u>
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ EGM approval date: $(///)$ $N//$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 4. Bonus issue Class of shares issuable $N//$ 4. Bonus issue Issue and allotment $(///)$ Issue and allotment $(///)$ $N//$ EGM approval date: $(///)$ $N//$				Class of shares issuable				
2. Open order At price : currency Itele : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			-			``		
Class of shares issuable $N/2$ Class of shares issuable $(Note 1)$ State Issue and allotment $(N/2)$ $(N/2)$ EGM approval date: $(//2)$ $(M/2)$ $N/2$ Class of shares issuable $(//2)$ $(M/2)$ $(//2)$ $(//2)$ $(//2)$ $(//2)$ $(//2)$ $(//2)$ $(//2)$ $(//2)$ $(//2)$ $(//2)$ $(//2)$	2.	Open offer			(/ /)		
$\frac{N/2}{(Note 1)}$ 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable $(/ / /)$ $\frac{State}{date : (dd/mm/yyyy)}$ $\frac{State}{date : (dd/mm/yyyy)}$ $\frac{N/2}{(dd/mm/yyyy)}$ 4. Bonus issue Class of shares issuable $(/ /)$ $\frac{State}{(Note 1)}$ $\frac{State}{(Mote 1)}$					(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Begin approval date: (/ /) EGM approval date: (/ /) Class of shares issuable N/A Class of shares issuable (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /								<u>N/A</u>
3. Placing At price : currency Issue and unterform date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Glass of shares issuable								
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing			(/ /)		
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4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/mm/yyyy)				N/A
4. Bonus issue								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A

S. Serip dividend At price : State currency Class of shares issuable (///) S. Serip dividend At price : State currency Class of shares issuable (///) G. Repurchase of shares (///) G. Repurchase of shares Class of shares (///) G. Repurchase of shares (///) G. Repurchase of shares (///) G. Repurchase of shares (///) G. Repurchase of shares (///) G. Repurchase of shares (///) Shares Class of shares Class of shares (///) (dd/mm/yyyy) N/A 7. Redemption of shares (///) Shares Class of shares isuable (///) (///) (///) (///) (///) 8. Consideration issue At price : State (///) Issue and allotnent (///) (///) EGM approval date: (///)		Type of Issue		F	For Main	n Boar	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment (///) Issue and allotment (///) N/A Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue (////) Issue and allotment (///)								
5. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) GM approval date: (/ /) (d/mm/yyyy)	5.	Scrip dividend			(/ /)		
6. Repurchase of shares repurchase (Note I) 6. Repurchase of shares Gancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) Redemption of shares Redemption of shares Redemption date : $(//)$ (d/mm/yyyy) EGM approval date : $(//)$ (d/mm/yyyy) EGM approval date : $(//)$ (d/mn/yyyy) N/A 7. Redemption of shares Redemption date : (d/mn/yyyy) EGM approval date : $(//)$ (d/mn/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ BGM approval date : $(//)$ Issue and allotment $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ Impoved date: $(//)$			-	EGM approval date:	(/ /)		N7/4
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shares $(dd/mm/yyy)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ $(//)$ 7. Redemption of shares $(//)$ $(dd/mm/yyyy)$ $(//)$ 7. Redemption of shares $(//)$ $(/$								
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redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$ Redemption date : $(///)$								
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Bown upprovaluate: (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /)					(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								<u>N/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
<u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A

No. of new shares of shares of shares of issuer which during the may be month issued issuer which during the may be month issued issuer which during the may be month issued issuer thereto as at close of the month reorganisation 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (// /) Image: Class of shares issuable reorganisation Class of shares issuable (// /) Image: Class of shares issuable reorganisation Issue and allotment (//) Image: Class of shares issuable reorganisation N/A Image: Class of shares issuable reorganisation Image: Class of shares issuable reorganisation Image: Class of shares issuable reorganisation<				H	For Main	Boar	d and GEM lis	
issuer issued issuer which during the may be month pursuant pursuant thereto as at close of the month of the state of t								
during the month pursuant thereto as at close of the month Type of Issue 9. Capital reorganisation Issue and allotment (///) Issue and allo								
month pursuant thereto issued pursuant thereto as at close of the month 9. Capital reorganisation Class of shares issuable (Note 1)								
Type of Issue pursuant thereto as at close of the month 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (1//) Issue and allotment (1//) Issue and allotment (1//) Issue and allotment (Note 1) Issue and allotment (1//) Issue and allotment (1//) Issue (1///) Issue and allotment (1//) Issue (1///) Issue and allotment (1//) Issue (1///) Issue and allotment								
Type of Issue thereto as at close of the month 9. Capital reorganisation Class of shares issuable (////) 9. Capital reorganisation Issue and allotment (///) Issue and allotment (///) N/A In Other (Subscription of new shares by controlling shareholder) At price : State currency Issue and allotment date : (d/mm/yyyy) Issue and allotment date : (d/mm/yyyy) EGM approval date: (///) EGM approval date: (///)								
Type of Issue close of the month 9. Capital reorganisation Class of shares issuable (///) 9. Capital reorganisation Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) Image: State controlling shareholder) Class of shares issuable (//) Image: State controlling shareholder) State currency Image: State controlling shareholder) EGM approval date: (///)								
Type of Issue month 9. Capital reorganisation Class of shares issuable (///)							ulefeto	
10. Other Class of shares issuable		Tupo of Issue						
9. Capital reorganisation (Note 1) Issue and allotment (///) EGM approval date: (///) (dd/mm/yyyy) N/A N/A 10. Other (Subscription of new shares by controlling shareholder) At price : State Currency (State currency) (Class of shares issuable (//) Issue and allotment (///) LegM approval date: (///) EGM approval date: (///)		Type of Issue						
9. Capital reorganisation (Note 1) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) (///) (dd/mm/yyyy)				Class of shares issuable				
9. Capital reorganisation Issue and allotment date: (///) 9. Capital reorganisation Issue and allotment date: (///) 10. Other (Subscription of new shares by controlling shareholder) At price: State currency 10. Other (Subscription of new shares by controlling shareholder) At price: State currency								
reorganisation Instead and allother date: date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy)				(11010-1)				
EGM approval date: (/ /) (dd/mm/yyyy) 10. Other (Subscription of new shares by controlling shareholder) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	9.			Issue and allotment	(/ /)		
10. Other (Subscription of new shares by controlling shareholder) At price : State currency Class of shares issuable (Note 1)		reorganisation		date : (dd/mm/yyyy)				
10. Other (Subscription of new shares by controlling shareholder) At price : State currency Class of shares issuable (Note 1)					()		
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10. Other Class of shares issuable (Subscription of new shares by controlling shareholder) At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///)				(dd/mm/yyyy)				N/A
10. Other (Note 1) (Subscription of new shares by controlling shareholder) At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /)								<u>IN/A</u>
10. Other (Note 1) (Subscription of new shares by controlling shareholder) At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /)								
10. Other (Note 1) (Subscription of new shares by controlling shareholder) At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /)								
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10. Other (Note 1) (Subscription of new shares by controlling shareholder) At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /)				Class of shares issuable				
10. Other (Subscription of new shares by controlling shareholder) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)								
new shares by controlling shareholder) At price : State currency Isola uno line date : (dd/mm/yyyy) EGM approval date: (/ /)	10.	(Subscription of new shares by controlling	State					
new shares by controlling shareholder)At price : currency currencydate : (dd/mm/yyyy)EGM approval date:(/ /)					(/ /)		
shareholder) EGM approval date: (/ /)				date : (dd/mm/yyyy)				
Loni uppovul duto.				ECM	()		
		shareholder)			(' '	,		
(dd/mm/yyyy)				(dd/mm/yyyy)				
<u>N/A</u>								N/A
Total E. (Ordinary shares) N/A				Total E. (0	Ordinary s	share	s) N/A	
(Preference shares) N/A				(Pro				
(Other class) <u>N/A</u>					(Other	r clas	s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

Submitted by:Choi Suk Hing, Louisa
Director, Secretary and Authorised Representative (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*