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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

DATE OF BOARD MEETING

The board of directors (the “**Board**”) of Emperor Capital Group Limited (the “**Company**”) announces that a meeting of the Board of the Company will be held on Tuesday, 15th December, 2009 at 28th Floor, Emperor Group Centre, 288 Hennessy Road, Wanchai, Hong Kong for the purpose of, among other matters, approving the announcement of the final results of the Company and its subsidiaries for the 18-month ended 30th September, 2009 for publication and considering the recommendation on the payment of a final dividend (if any).

By order of the Board
Emperor Capital Group Limited
Choi Suk Hing, Louisa
Company Secretary

Hong Kong, 3rd day of December, 2009

As at the date hereof, the Board of the Company comprises :

Executive Directors:

Ms. Daisy Yeung (*Managing Director*)
Mr. Chan Pak Lam, Tom
Ms. Choi Suk Hing, Louisa

Independent Non-Executive Directors:

Mr. Kwok Chi Sun, Vincent
Mr. Fung Chi Kin
Mr. Cheng Wing Keung, Raymond

** for identification purposes only*