

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Emperor Capital Group Limited 02/02/2011				
I. Movements in Authorised Share Capi	tal				
1. Ordinary Shares					
(1) Stock code: 717 Descri	ption: Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	500,000,000,000	HK\$0.01	HK\$5,000,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	500,000,000,000	HK\$0.01	HK\$5,000,000,000.00		
(2) Stock code : <u>N/A</u> Descri	ption: N/A		_		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		<u>N/A</u>		
Balance at close of the month	N/A	N/A	<u>N/A</u>		

31/01/2011

Stock code: N/A Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
	ription: N/A		
			Authorised share capital
	ription: N/A No. of other	Par value (State currency)	Authorised share
Stock code: N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

currency):

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	e No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	865,811,272	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	865,811,272	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date]	Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and					•	
class of shares	G . 1		G 11 1	y 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Granted on						
28/01/2008 with						
exercise price						
@HK\$1.20 each						
(AGM: 20/09/2007)						
ordinary shares	0	0	0	0	0	3,000,000
(Note 1)						
2. N/A						
shares						
$\frac{\text{Shares}}{(Note 1)}$						
(Ivoie 1)						
3.N/A						
J.1V/A						
(/ /)						
shares						
(Note 1)						
		-	Total A. (Ordin	-		
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of				
options (State currenc			N/A			

warrants to Issue Snares of the Iss	suer which are to be Listed			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	pursuant thereto	thereto as at close of the month	
1. N/A						
(/ /) Stock code (if listed) Class of shares		_				
issuable (Note 1)		_				
Subscription price EGM approval date (if applicable)		_				
(dd/mm/yyyy) 2. N/A	(/ /)	_				
2.10/A						
(/ /)						
Stock code (if listed)		_				
Class of shares issuable (<i>Note 1</i>)						
Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
3. N/A						
Stock code (if listed) Class of shares		_				
issuable (<i>Note 1</i>) Subscription price		_				
EGM approval date		_				
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(1 1)	<u> </u>				
Stock code (if listed)						
Class of shares issuable (Note 1)		_				
Subscription price EGM approval date		_				
(if applicable) (dd/mm/yyyy)	(/ /)	_				
	Т		inary shares) N/A		_	
			rence shares) $\frac{N/A}{N}$ (Other class) $\frac{N}{A}$		-	
			<u> </u>		-	

Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
5. N/A	 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		•		nary shares) N/A		<u>-</u>
				ence shares) N/A Other class) N/A		- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A (//)		
3. N/A		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Ot	ther Movements in	Issued Share Capital				No. of new shares of issuer issued	No. of new shares of issuer which
	The CY					during the month pursuant thereto	may be issued pursuant thereto as at close of the
-	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		27/4
							N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		27/4
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/lillil/yyyy)				N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A

For Main Board and GEM listed issuers

Class of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N N		Type of Issue			9	200	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State Stat								
Class of shares Name Shares Sha								
Class of shares N	5.	Scrip dividend	At price : State currency		(/ /)		
Class of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N N				EGM approval date:	(/ /)		N/A
Cancellation date :								
Shares								
Class of shares 7. Redemption of shares Maintain	6.				(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N Class of shares (/ /) (dd/mm/yyyy) N Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ / /)				EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)								IVA
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Class of shares issuable	7.				(/ /)		
Class of shares issuable 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)								N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue	At price : State currency		(/ /)		
				EGM approval date:	(/ /)		
1				(N/A

			ŀ	for Main B		and GEM lis	
	Type of Issue				is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable		_		
10	Other		(Note 1)				
10.	(Subscription of new shares by controlling	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	shareholder)		EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
				Ordinary sł			
			(Pro	eference sh (Other			
						N/A	
To	otal increase / (decre	ease) in ordinary shares during th	ne month (i.e. Total of A to I	E):	(1)		
					(2)	N/A	
To	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					N/A	
To	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Choi Suk Hing, Louisa
Title: Director, Secretary and Authorised Representative (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.