

IMPORTANT



Excess Application
Form No.

Reference is made to the prospectus (the "Prospectus") dated 7 May 2015 issued by Emperor Capital Group Limited. Capitalised terms used herein shall have the same meaning as those defined in the Prospectus, unless the context otherwise requires. Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of the Prospectus Documents, make no representation as to their accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of the Prospectus Documents.

THIS DOCUMENT IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR EXCESS RIGHTS SHARES IN ADDITION TO THOSE PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM. APPLICATIONS MUST BE RECEIVED BY 4:00 P.M. ON THURSDAY, 21 MAY 2015. IF YOU ARE IN DOUBT ABOUT ANY CONTENTS OF THIS DOCUMENT OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD SEEK INDEPENDENT PROFESSIONAL ADVICE.

A copy of each of the Prospectus Documents, having attached thereto the written consent referred to under the section headed "Documents delivered to the Registrars of Companies" in Appendix III to the Prospectus, has been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Neither the Securities and Futures Commission nor the Registrar of Companies in Hong Kong takes any responsibility for the contents of any of the Prospectus Documents.

Dealings in the Shares and the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS and you should consult your stockbroker or other registered securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

This form of application for excess Rights Shares and any application made on it are governed by and shall be construed in accordance with the laws of Hong Kong.

Branch share registrar in Hong Kong:
Tricor Secretaries Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong



Registered office:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Head office and principal place
of business in Hong Kong:
24th Floor
Emperor Group Centre
288 Hennessy Road
Wanchai
Hong Kong

英皇證券集團有限公司*

Emperor Capital Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 717)

**RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR
EVERY TWO EXISTING SHARES HELD ON THE RECORD DATE
PAYABLE IN FULL ON ACCEPTANCE
BY NO LATER THAN 4:00 P.M. ON THURSDAY, 21 MAY 2015**

FORM OF APPLICATION FOR EXCESS RIGHTS SHARES

Name(s) and address of Qualifying Shareholder(s)

[Empty box for Name(s) and address of Qualifying Shareholder(s)]

Application can be made only by
the Qualifying Shareholder(s)
named here.

[Empty box for Signature(s) of applicant(s)]

To: The Directors
Emperor Capital Group Limited

Dear Sirs and Madams,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for _____ excess Rights Shares at the Subscription Price of HK\$0.50 per Rights Share under the Rights Issue. I/We enclose a separate remittance by cheque or cashier's order drawn in favour of "Emperor Capital Group Limited - Excess Application Account" and crossed "Account Payee Only" for HK\$ _____, being payment in full on application for the above-mentioned number of excess Rights Shares. I/We hereby request you to allot such excess Rights Shares applied for, or any smaller number, to me/us and to send by ordinary post at my/our risk to the address shown above the share certificate(s) for the number of excess Rights Shares (if any) allotted to me/us in respect of this application and/or a cheque for any surplus application monies returnable to me/us. I/We understand that allotments in respect of this application shall be made at the sole discretion of the Directors on a fair and equitable basis. I/We acknowledge that I am/we are not guaranteed to be allotted any of the excess Rights Shares applied for.

I/We hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus Documents and subject to the memorandum of association and the bye-laws of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorize you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicants must sign)

Date: _____ 2015

Contact telephone number: _____

This form should be completed and lodged, together with payment of HK\$0.50 per Rights Share for the number of excess Rights Shares applied for, with the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, so as to be received by no later than 4:00 p.m. on Thursday, 21 May 2015. All remittances must be made in Hong Kong dollars. All remittances must be made by either cheque drawn on a bank account with or by a cashier's order issued by, a licensed bank in Hong Kong and made payable to "Emperor Capital Group Limited - Excess Application Account" and crossed "Account Payee Only". All enquiries in connection with this form of application for excess Rights Shares should be directed to the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, at the above address or by phone at (852) 2980-1333.

Save as described under the paragraph headed "Rights of Overseas Shareholders" in the Prospectus, no action has been taken to permit the offering of the Rights Shares or the distribution of the Prospectus Documents in any territory other than Hong Kong. Accordingly, no person receiving this form of application for excess Rights Shares in any territory outside Hong Kong may treat it as an offer or an invitation to apply for Rights Shares, unless in a territory where such an offer or invitation could lawfully be made without compliance with any registration or other legal and regulatory requirements thereof. It is the responsibility of anyone outside Hong Kong wishing to make an application for the excess Rights Shares to satisfy himself as to the full observance of the laws and regulations of all relevant territories, including the obtaining of any governmental or other consents, and to pay any taxes and duties required to be paid in such territories in connection therewith. The Company reserves the right to refuse to accept any application for excess Rights Shares if it believes that doing so would violate the applicable securities or other laws or regulations of any jurisdiction.

Completion and return of this form of application for excess Rights Shares together with a cheque or a cashier's order in payment for the excess Rights Shares applied for which are the subject of this form will constitute a warranty by the applicant that the cheque or the cashier's order will be honoured on first presentation. All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If any cheque or cashier's order accompanying this application is dishonoured on first presentation, without prejudice to the other rights of the Company in respect thereof, the Company reserves the rights to reject this form of application for excess Rights Shares.

It should be noted that the Underwriting Agreement in respect of the Rights Issue contains provisions entitling the Underwriter to terminate the Underwriting Agreement by notice in writing to the Company at any time prior to the Latest Time for Termination. Details of which are disclosed in the Prospectus and the PAL.

You will be notified by the Company's branch share registrar in Hong Kong of any allotment of the excess Rights Shares made to you. If no excess Rights Share is allotted to you, it is expected that the amount tendered on application will be posted to you by ordinary post in full without interest at your own risk on or before Friday, 29 May 2015. If the number of the excess Rights Shares allotted to you is less than that applied for, it is expected that the surplus application monies will be posted to you by ordinary post without interest at your own risk to your registered address on or before Friday, 29 May 2015. Any such cheque will be drawn in favour of the person named on this form or, in the case of joint application, the first-named person on this form. It is expected that share certificates in respect of the fully-paid Rights Shares will be posted by ordinary post on or before Friday, 29 May 2015 to those entitled thereto at their own risk. You will receive one share certificate for all the fully-paid Rights Shares issued to you.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN
(For office use only)**

Application no.	Number of excess Rights Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$

* For identification purposes only