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英皇證券集團有限公司\*  
Emperor Capital Group Limited  
(Incorporated in Bermuda with limited liability)  
(Stock Code : 717)

**POLL RESULT OF SPECIAL GENERAL MEETING  
HELD ON 23 SEPTEMBER 2011**

The Board is pleased to announce that the ordinary resolution for approving the Refreshment of General Mandate was duly passed by the Independent Shareholders by way of poll at the SGM held today.

Reference is made to the circular of Emperor Capital Group Limited (the “**Company**”) dated 6 September 2011 (“**Circular**”) setting out, inter alia, the notice of special general meeting (“**SGM**”) of the Company held on 23 September 2011 in relation to the proposed Refreshment of General Mandate to allot, issue and deal with additional shares of the Company. Terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

The poll result of the ordinary resolution (“**Resolution**”) proposed at the SGM held today are as follows:

| Ordinary Resolution  | Number of votes cast (% to the number of shares voted at the SGM) |                 | Total number of votes cast   |
|--|---|-----------------|------------------------------|
|  | FOR   | AGAINST         |                              |
| To approve the granting of the General Mandate for the refreshment of the Existing General Mandate | 211,727,682 Shares<br>(100%)                                      | 0 Share<br>(0%) | 211,727,682 Shares<br>(100%) |

The Board is pleased to announce that as more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed by the Independent Shareholders as ordinary resolution. The Company has appointed Tricor Secretaries Limited, the share registrar of the Company in Hong Kong, to act as the scrutineer for the purpose of vote-taking at the SGM.

As at the date of the SGM, the total number of Shares in issue was 2,597,433,816. As set out in the Circular, Win Move, the controlling shareholder of the Company, together with its associates which as at the date of the SGM held 1,561,722,907 Shares (representing approximately 60.13% of the issued share capital of the Company), were required to and did abstain from voting in favour of the Resolution at the SGM. Therefore, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution at the SGM was 1,035,710,909 Shares, representing approximately 39.87% of the total issued share capital of the Company. Save as the aforesaid, there is no other restriction on any Shareholder to cast votes on the Resolution.

By order of the Board of  
**Emperor Capital Group Limited**  
**Daisy Yeung**  
*Managing Director*

Hong Kong, 23 September 2011

As at the date of this announcement, the Board comprises:

*Executive Directors:*

Ms. Daisy Yeung (*Managing Director*)  
Ms. Choi Suk Hing, Louisa  
Ms. Pearl Chan

*Independent Non-Executive Directors:*

Mr. Kwok Chi Sun, Vincent  
Mr. Cheng Wing Keung, Raymond  
Mr. Chu Kar Wing

\* *For identification purposes only*