

TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED
本申請表格必須整份交回方為有效

Application Form No.
申請表格編號

IMPORTANT
重要提示

REFERENCE IS MADE TO THE PROSPECTUS (THE "PROSPECTUS") ISSUED BY EMPEROR CAPITAL GROUP LIMITED DATED FRIDAY, 8 NOVEMBER 2013 IN RELATION TO THE OPEN OFFER. TERMS DEFINED IN THE PROSPECTUS SHALL HAVE THE SAME MEANINGS HEREIN UNLESS THE CONTEXT REQUIRES OTHERWISE.
茲提述英皇證券集團有限公司於二零一三年十一月八日(星期五)就公開發售而印發之發售章程(「發售章程」)。除文義另有所指外，發售章程所界定之詞語與本表格所採用者具相同涵義。

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS APPLICATION FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.
閣下如對本申請表格的任何方面或應採取之行動有任何疑問，應諮詢閣下之股票經紀或其他持牌證券商、銀行經理、律師、專業會計師或其他專業顧問。

THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON FRIDAY, 22 NOVEMBER 2013.
本申請表格具有價值，但不可轉讓，並僅供下列之合資格股東使用。二零一三年十一月二十二日(星期五)下午四時正後不得提出申請。

A copy of this Application Form, together with a copy of the Prospectus, a copy of the Excess Application Form, and other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong" in Appendix III to the Prospectus have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies Ordinance. The Registrar of Companies in Hong Kong and the SFC take no responsibility as to the contents of any of these documents.

本申請表格之印本連同發售章程之印本、額外申請表格之印本及發售章程附錄三「送呈香港公司註冊處處長之文件」一段所述的其他文件，已依據公司條例第342C條之規定送呈香港公司註冊處處長登記。香港公司註冊處處長及證監會對任何此等文件之內容概不負責。

The Securities and Future Commission of Hong Kong, Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港證券及期貨監察委員會、香港交易所及結算所有限公司、聯交所及香港結算對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就本申請表格全部或任何部份內容而產生或引致之任何損失承擔任何責任。

Shareholders should note that the Shares have been dealt with on an ex-entitlement basis commencing from Monday, 28 October 2013 and that dealings in the Shares may take place while the conditions to which the Open Offer is subject remain unfulfilled. Any Shareholder or other person dealing in the Shares up to the date on which all conditions to which the Open Offer is subject are fulfilled (which is expected to be on or before 4:00 p.m. on Wednesday, 27 November 2013), will accordingly bear the risk that the Open Offer will not become unconditional and may not proceed. Any Shareholder or other person contemplating selling or purchasing the Shares, who is in any doubt about his/hers position, is recommended to consult his/hers own professional advisers.

股東務請注意股份由二零一三年十月二十八日(星期一)起已按除權基準買賣，而有關股份可於公開發售之條件未獲達成前進行買賣。於直至公開發售所有條件獲達成(預期為二零一三年十一月二十七日(星期三)下午四時正或之前)前買賣有關股份之任何股東或其他人士，因而須承擔公開發售未必會成為無條件或未必會進行之風險。任何有意買賣股份之股東或其他人士如對其情況有任何疑問，應諮詢其本身之專業顧問。

It should be noted that the Underwriting Agreement contains provisions granting the Underwriter the right to terminate the Underwriting Agreement on the occurrence of certain events, which have been set out in the paragraph headed "Termination of the Underwriting Agreement" under the section headed "The Underwriting Agreement" in the "Letter from the Board" of the Prospectus. If the Underwriting Agreement is terminated by the Underwriter or does not become unconditional, the Open Offer will not proceed.

請注意，包銷協議載有多項條款，賦予包銷商權利在發生若干事件(已載於發售章程「董事會函件」內「包銷協議」一節「終止包銷協議」一段)時終止包銷協議。倘包銷協議被包銷商終止，或未能成為無條件，則公開發售將不會進行。

This Application Form shall be governed by and construed in accordance with the laws of Hong Kong.
申請表格須受香港法例監管，並按其詮釋。

Registrar:

Tricor Secretaries Limited
26th Floor, Tesbury Centre
28 Queen's Road East
Hong Kong

過戶登記處：
卓佳秘書商務有限公司
香港
皇后大道東28號
金鐘匯中心26樓



英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code: 717)
(股份代號: 717)

Registered Office:
註冊辦事處：
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Principal Office in
Hong Kong:
24th Floor
Emperor Group Centre
288 Hennessy Road
Wanchai
Hong Kong

香港主要辦事處：
香港
灣仔
軒尼詩道288號
英皇集團中心
24樓

8 November 2013
二零一三年十一月八日

OPEN OFFER OF BONDS
ON THE BASIS OF ONE UNIT OF BOND
HAVING A FACE VALUE OF HK\$700 EACH
FOR EVERY 6,000 SHARES HELD ON THE RECORD DATE

按於記錄日期每持有6,000股股份
獲發一份每份面值700港元之債券之
基準進行債券公開發售

BY NO LATER THAN 4:00 P.M. ON FRIDAY, 22 NOVEMBER 2013
最遲於二零一三年十一月二十二日(星期五)下午四時正

APPLICATION FORM
申請表格

Name(s) and address of the Qualifying Shareholder(s) 合資格股東姓名及地址	Number of Shares registered in your name on 4 November 2013 (Monday) 於二零一三年十一月四日(星期一)以閣下名義登記之股份數目
<input type="text"/>	BOX A 甲欄 <input type="text"/>
	Units of Bonds offered to you subject to payment in full on acceptance by not later than 4:00 p.m. on Friday, 22 November 2013 提供予閣下之債券份數，有關款項最遲須於二零一三年十一月二十二日(星期五)下午四時正接納時繳足
	BOX B 乙欄 <input type="text"/>
	Amount payable on assured entitlement when applied in full 申請認購全數保證配額時應繳款項
	BOX C 丙欄 HK\$ 港元 <input type="text"/>
Application can only be made by the Qualifying Shareholder(s) named above. Please enter in Box D the units of Bonds applied for and the amount of remittance enclosed (calculated as units of Bonds applied for multiplied by HK\$700) 認購申請僅可由上述合資格股東作出。 請於丁欄填妥所申請認購之債券份數及隨附之款項金額(以申請認購之債券份數乘以700港元計算)	Units of Bonds applied for 申請認購之債券數目 Remittance enclosed 隨附款項 HK\$ 港元 <input type="text"/>

You are entitled to apply for any unit of Bonds which is equal to or less than your assured entitlement shown in Box B above by filling in this Application Form. Subject as mentioned in the Prospectus, such issue is made to the Shareholders whose names appear on the register of members of the Company and who were Qualifying Shareholders on the basis of an assured entitlement of one unit of Bonds for every 6,000 Shares held on 4 November 2013.

閣下有權透過填寫本申請表格申請認購相等於或少於上文乙欄所列閣下獲保證配發之債券份數。在發售章程所述者規限下，上述發行乃向名列本公司股東名冊的合資格股東作出，基準為按於二零一三年十一月四日每持有6,000股股份保證獲發一份債券。

If you wish to apply for such units of Bonds which are more than your assured entitlement shown in Box B above, i.e. the excess Bonds, you should also fill in the separate Excess Application Form, and lodge it with a separate remittance for full amount payable in respect of the excess Bonds.

倘閣下欲申請認購之債券份數多於上文乙欄所列閣下獲保證配發之債券份數(即額外債券)，則閣下須另行填寫額外申請表格，並連同額外債券涉及之全數應繳款項之個別款項一併交回。

If you wish to apply for any Bonds, you should complete and sign this Application Form and lodge the form(s) together with the appropriate payment by cheque or cashier's order for the full amount(s) payable in respect of the Bonds applied for with the Registrar, Tricor Secretaries Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong. All remittance(s) for application of Bonds under assured entitlement must be in Hong Kong dollars and made payable to "EMPEROR CAPITAL GROUP LIMITED - OPEN OFFER ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and comply with the procedures set out overleaf. No application(s) of Bonds can be made by any person who is a Non-Qualifying Shareholder.

倘閣下欲申請認購任何債券，請填妥及簽署本申請表格並將表格連同申請認購債券涉及之全數應繳款項支票或本票，交回過戶登記處卓佳秘書商務有限公司，地址為香港皇后大道東28號金鐘匯中心26樓。所有申請認購保證配額之債券款項必須為港元款項，並須註明抬頭人為「EMPEROR CAPITAL GROUP LIMITED - OPEN OFFER ACCOUNT」及以「只准入抬頭人賬戶」方式劃線開出，以及須符合背頁所載手續。不合資格股東之人士不得申請認購債券。

* for identification purposes only 僅供識別



英皇證券集團有限公司*
Emperor Capital Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 717)

CONDITIONS

1. No Non-Qualifying Shareholder is permitted to apply for any Bonds and/or excess Bonds.
2. No receipt will be issued for sums received on application(s) but it is expected that certificate(s) for any Bonds and/or excess Bonds in respect of which the application(s) is/are accepted in full or in part will be sent to the applicant(s) or, in the case of joint applicants, to the first named applicant by ordinary post, at their own risk, at the address stated on the form(s).
3. Completion of this Application Form and/or the Excess Application Form will constitute an instruction and authority by the applicant(s) to Tricor Secretaries Limited or some person nominated by them for the purpose, on behalf of the applicant(s), to execute any registration of this Application Form and/or the Excess Application Form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the applicant(s) of the Bonds and/or excess Bonds applied for or any lesser unit in accordance with the arrangements described in the Prospectus.
4. The applicant(s) of the Bonds and/or excess Bonds undertake to sign all documents and to do all other acts necessary to enable him/her/ them to be registered as the holders of the Bonds and/or excess Bonds which he/she/they has/have applied for subject to the memorandum of association and bye-laws of the Company.
5. All cheques and cashier's orders accompanying this completed Application Form will be presented for payment immediately upon receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and return of this Application Form with a cheque or a cashier's order, will constitute a warranty by the applicant that the cheque or the cashier's order will be honoured on first presentation. Without prejudice to the other rights of the Company in respect thereof, the Company reserves the right to reject any Application Form in respect of which the accompanying cheque and/or cashier's order is dishonoured on first presentation, and, in such event, the relevant assured entitlement and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled.
6. Your right to apply for the Bonds and/or excess Bonds is not transferable.
7. The Company reserves the right to refuse any application(s) for the Bonds and/or excess Bonds which does/do not comply with the procedures set out herein.
8. The English texts of the Prospectus, this Application Form and the Excess Application Form shall prevail over their respective Chinese texts.

PROCEDURES FOR APPLICATION

You may apply for such units of Bonds which are equal to or less than your assured entitlement set out in Box B by filling in this Application Form.

To apply for such units of Bonds which are less than your assured entitlement, enter in Box D of this Application Form the units of Bonds for which you wish to apply for and the total amount payable (calculated as units of Bonds applied for multiplied by HK\$700). If the amount of the corresponding remittance received is less than that required for the units of Bonds inserted, the applicant (s) will be deemed to have applied for such lesser units of Bonds for which full payment has been received.

If you wish to apply for the exact units of Bonds set out in Box B of this Application Form, this number should be inserted in Box D of this Application Form. If no number is inserted, you will be deemed to have applied for the units of Bonds for which full payment has been received.

If you wish to apply for any unit of Bonds which is more than your assured entitlement set out in Box B of this Application Form, i.e. the excess Bonds, you should use the separate Excess Application Form and enter in the appropriate space provided in the Excess Application Form the units of excess Bonds for which you wish to apply for and the total amount payable (calculated as units of excess Bonds applied for multiplied by HK\$700). You may apply for any unit of excess Bonds as you wish. If the amount of the corresponding remittance received is less than that required for the units of excess Bonds inserted, the applicant(s) will be deemed to have applied for such lesser unit of excess Bonds for which full payment has been received.

This Application Form and/or the Excess Application Form, when duly completed, to which the appropriate remittance(s) should be stapled accordingly, should be folded once and must be returned to the Registrar, Tricor Secretaries Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong, **no later than 4:00 p.m. on Friday, 22 November, 2013**. All remittance(s) must be made in Hong Kong dollars and cheques must be drawn on an account with or cashier's orders must be issued by a bank in Hong Kong, made payable to **"EMPEROR CAPITAL GROUP LIMITED — OPEN OFFER ACCOUNT"** for Bonds under assured entitlement and made payable to **"EMPEROR CAPITAL GROUP LIMITED — EXCESS APPLICATION ACCOUNT"** for excess Bonds and crossed **"ACCOUNT PAYEE ONLY"**. Unless this Application Form and/or the Excess Application Form, together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Application Form and/or the appropriate remittance shown in the Excess Application Form have been received by 4:00 p.m. on Friday, 22 November 2013, your right to apply for the Bonds and/or excess Bonds and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

Certificate for the Bonds is expected to be posted by ordinary post to you on or before Thursday, 28 November 2013 at your own risk.

You will receive one certificate for all Bonds issued to you.

Fractional entitlement to the Bonds will not be issued.

* for identification purposes only



英皇證券集團有限公司*
Emperor Capital Group Limited

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 717)

(股份代號: 717)

To: Emperor Capital Group Limited
致: 英皇證券集團有限公司

Dear Sirs,
敬啟者:

I/We, being the registered holder(s) stated overleaf of the Shares, enclose a remittance** for the amount payable in full on application for the units of Bonds at price of HK\$700 per unit of Bonds specified in Box B (or, if and only if Box D is completed, in Box D). I/We accept that units of Bonds on the terms and conditions of the Prospectus and subject to the bye-laws of the Company and I/We hereby undertake and agree to apply for the same or any lesser units of such Bonds in respect of which this application may be made. I/We authorise the Company to place my/our name(s) on the register of holders of the Bonds as the holder(s) of such Bonds or any lesser units of Bonds as aforesaid and to send certificate of the Bonds in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out overleaf and agree to be bound thereby.

本人/吾等為背頁所列股份之登記持有人,現申請認購乙欄(或倘已填妥丁欄,則丁欄)指定之債券份數,並附上按每份債券700港元之價格計算須於申請時繳足之全數款項**。本人/吾等謹此依照發售章程所載之條款及條件,以及貴公司之章程細則所載各項規定,接納有關份數之債券,而本人/吾等謹此承諾並同意接納相等於或少於與本申請有關之債券份數。本人/吾等謹此授權貴公司將本人/吾等之姓名列入債券持有人名冊,作為有關本份數或前述份數較少之債券之持有人,並請貴公司將有關債券之證書按背頁地址以普通郵遞方式寄予本人/吾等,郵誤風險概由本人/吾等承擔。本人/吾等已詳閱背頁所載各項條件及申請手續,並同意全部遵守。

Please insert contact telephone number and email address 請填上聯絡電話號碼及電郵地址	
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Signature(s) of Qualifying Shareholder(s)
(all joint Qualifying Shareholder(s) must sign)
合資格股東簽署(所有聯合合資格股東均須簽署)

(1) _____ (2) _____ (3) _____ (4) _____

Date: _____ 2013

日期: 二零一三年 _____ 月 _____ 日

Details to be filled in by Qualifying Shareholder(s):
請合資格股東填妥以下詳情:

Units of Bonds applied for (being the total unit specified in Box D, or failing which, the total units specified in Box B) 申請認購債券份數 (丁欄或(如未有填妥)乙欄所列明之債券總份數)	Total amount of remittance (being the total specified in Box D, or failing which, the total specified in Box C) 款項總額 (丁欄或(如未有填妥)丙欄所列明之款項總額)	Name of bank on which cheque/cashier's order is drawn 支票/本票之付款銀行名稱	Cheque/cashier's order number 支票/本票號碼
	HK\$ 港元		

** Cheque or cashier's order should be crossed "ACCOUNT PAYEE ONLY" and made payable to "EMPEROR CAPITAL GROUP LIMITED — OPEN OFFER ACCOUNT" (see the section headed "Procedures for application" on the reverse side of this form).

** 支票或本票須以「只准入抬頭人賬戶」方式並以「EMPEROR CAPITAL GROUP LIMITED — OPEN OFFER ACCOUNT」為抬頭人劃線開出(請參閱本表格背頁「申請手續」一節)。

Valid application for such units of Bonds which are less than or equal to an applicant's assured entitlement will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no unit is inserted in the boxes above, you will be deemed to have applied for the units of Bonds for which payment has been received. If the amount of the remittance is less than that required for the units of Bonds inserted, you will be deemed to have applied for the units of Bonds for which payment has been received. Application will be deemed to have been made for a whole unit of Bonds.

假設公開發售之條件獲達成,認購債券份數少於或相等於申請人獲保證配發之債券份數之有效申請將獲全數接納。倘上欄內並無填上數目,則閣下將被視作申請認購已收款項所代表之債券份數。倘款項少於認購上欄所填債券份數所要求之款項,則閣下將被視作申請認購已收到款項所代表之債券份數。申請將被視作為申請認購完整之債券份數而作出。

* for identification purposes only 僅供識別