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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

**ISSUE OF FOURTH TRANCHE OF
HK\$400,000,000 BONDS DUE 2021
AND
COMPLETION OF BOND PLACING**

Placing Agent



英皇證券(香港)有限公司
Emperor Securities Limited

Reference is made to the announcement of Emperor Capital Group Limited (the “**Company**”) dated 11 April 2018, 30 April 2018, 25 May 2018 and 15 June 2018 (collectively the “**Announcements**”) in relation to the placing of bonds of up to the aggregate principal amount of HK\$400 million (or equivalent amount of US\$). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that an aggregate principal amount of approximately HK\$26,070,000 of the Bonds, comprising of HK\$ Bonds with principal amount of HK\$24,500,000 and US\$ Bonds with principal amount of US\$200,000 (equivalent to approximately HK\$1,570,000) (together the “**Fourth Tranche Bonds**”) were issued on 31 August 2018 pursuant to the terms and conditions of the Placing Agreement. The maturity date of the Fourth Tranche Bonds will be on the third anniversary of their date of issue (i.e. 31 August 2021). The interest rate of the HK\$ Bonds is 5% per annum whilst the interest rate of the US\$ Bonds is 4.75% per annum.

** for identification purpose only*

Upon completion of the issue of the Fourth Tranche Bonds, Bonds in the aggregate amount of approximately HK\$399,920,000, comprising of HK\$ Bonds with principal amount of HK\$390,500,000 and US\$ Bonds with principal amount of US\$1,200,000 (equivalent to approximately HK\$9,420,000), have been successfully placed and issued to Placees pursuant to the Placing Agreement. The Board is also pleased to announce that the Bond Placing has been completed with no more tranches of the Bonds for issue.

By order of the Board
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 31 August 2018

As at the date of this announcement, the Board comprises:

Executive Directors:

Ms. Daisy Yeung
Mr. Chan Shek Wah
Ms. Choi Suk Hing, Louisa
Ms. Pearl Chan

Independent Non-Executive Directors:

Mr. Chu Kar Wing
Mr. Poon Yan Wai
Ms. Wan Choi Ha