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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

**POLL RESULTS OF SPECIAL GENERAL MEETING
HELD ON 6 MAY 2015**

The Board is pleased to announce that the proposed ordinary resolution was duly passed by the Shareholders by way of poll at the SGM held today.

Reference is made to the circular of Emperor Capital Group Limited (the “**Company**”) dated 20 April 2015 (“**Circular**”) setting out, inter alia, the notice of special general meeting (“**SGM**”) of the Company held on 6 May 2015. Terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

The poll results of the ordinary resolution (“**Resolution**”) proposed at the SGM held today is as follows:

Ordinary Resolution	Number of votes (% to the number of shares voted at the SGM)		Total number of votes cast
	FOR	AGAINST	
To approve the Underwriting and Placing Agreement and the transactions contemplated thereunder, including the granting of the specific mandate for the allotment and issue of up to 1,300,000,000 new shares in the share capital of the Company	1,805,198,241 Shares (99.62%)	6,894,190 Shares (0.38%)	1,812,092,431 Shares

Note: The full text of the Resolution is set out in the Notice of SGM.

The Board is pleased to announce that as more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed by the Shareholders as ordinary resolution. The Company has appointed Tricor Secretaries Limited, the Company’s branch share registrar in Hong Kong, to act as the scrutineer for the purpose of vote-taking at the SGM.

** for identification purpose only*

As at the date of the SGM, the number of issued shares of the Company was 2,631,963,816 Shares which was the total number of Shares entitling the holders to attend and vote at the SGM. There were no restrictions on any Shareholder to cast votes on the Resolution.

By order of the Board
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 6 May 2015

As at the date hereof, the Board comprises :

Executive Directors:

Ms. Daisy Yeung
Mr. Chan Shek Wah
Ms. Choi Suk Hing, Louisa
Ms. Pearl Chan

Independent Non-Executive Directors:

Mr. Chu Kar Wing
Mr. Poon Yan Wai
Mr. Tse Hin Lin, Arnold