

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of Emperor Capital Group Limited.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss however arising from or in reliance upon the whole or any part of the contents of this announcement.



英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

**DESPATCH OF CIRCULAR
IN RELATION TO
(1) CONNECTED TRANSACTION – SUBSCRIPTION OF SHARES BY A
CONNECTED PERSON
AND
(2) WHITEWASH WAIVER**

The Circular will be despatched on 4 September 2009.

Reference is made to the announcements of Emperor Capital Group Limited dated 7 August 2009 (“First Announcement”) and 19 August 2009 (“Second Announcement”). Terms used in this announcement shall have the same meaning as those defined in the First Announcement and Second Announcement unless the context requires otherwise.

DESPATCH OF CIRCULAR

The circular of the Company in relation to the connected transaction involving subscription of shares by a connected person and the Whitewash Waiver (the “Circular”) will be despatched by the Company to its shareholders on 4 September 2009.

Independent Shareholders are advised to consider the “Letter from the Independent Board Committee” and the “Letter from Pelican Securities” as set out on page 13 and pages 14 to 26 of the Circular respectively before deciding to vote in favour of or against the resolutions to be proposed at the special general meeting to approve the Subscription Agreement, the Supplemental Subscription Agreement and the Whitewash Waiver.

By Order of the Board
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 3 September 2009

As at the date of this announcement, the Board comprises:

*Executive Directors: Ms. Daisy Yeung (Managing Director)
Mr. Chan Pak Lam, Tom
Ms. Choi Suk Hing, Louisa*

*Independent Non-Executive Directors: Mr. Fung Chi Kin,
Mr. Kwok Chi Sun, Vincent
Mr. Cheng Wing Keung, Raymond*

The directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

**for identification purposes only*