英皇證券集團有限公司 *
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO CONTINUING CONNECTED TRANSACTIONS - PROVISION OF FINANCIAL SERVICES

Reference is made to the announcement of Emperor Capital Group Limited (the "**Company**") dated 10 September 2015 (the "**Announcement**"). Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcement.

As mentioned in the Announcement, a circular of the Company ("**Circular**") which contains, amongst other things, the information in relation to the 2015 Yeung Financial Services Agreement, 2015 Emperor Group Financial Services Agreement, the Yeung Proposed Annual Caps and the Emperor Group Proposed Annual Caps, a letter of advice from the independent financial adviser, a letter of recommendation from the Independent Board Committee together with a notice convening the SGM is expected to be despatched to the Shareholders on or before 5 October 2015.

As the Company requires additional time to prepare and finalise certain information for inclusion in the Circular, it is expected that such despatch date of the Circular will be postponed to a date on or before 31 October 2015.

By order of the Board of
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 5 October 2015

As at the date of this announcement, the Board comprises:

Executive Directors:	Ms. Daisy Yeung
	Mr. Chan Shek Wah
	Ms. Choi Suk Hing, Louisa
	Ms. Pearl Chan
Independent Non-Executive Directors:	Mr. Chu Kar Wing
	Mr. Poon Yan Wai
	Ms. Wan Choi Ha

* for identification purposes only