

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/01/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Emperor Capital Group Limited
Date Submitted	06/02/2012

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : 717 Description : Ordinary Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	500,000,000,000	HK\$0.01	HK\$5,000,000,000.00				
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>				
Balance at close of the month 500,000,000 HK\$0.01 HK\$5,000,000,000.00							
(2) Stock code : $\underline{N/A}$ Descr	iption : <u>N/A</u>						
No. of ordinary (State capital shares currency) (State currency)							
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		<u>N/A</u>				

2. Preference Shares

Stock code : <u>N/A</u> De	escription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>N/A</u>	N/A	<u>N</u> /A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N</u> /A	N/A	<u>N</u> /A
Increase/(decrease)	<u>N/A</u>		N/A
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*State* **I** *currency*) :

HK\$5,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2) shares		of shares	
Balance at close of preceding month	2,597,433,816	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	2,597,433,816	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement durin	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Granted on28/01/2008 withexercise price@HK\$0.9879 each						
(AGM: 20/09/2007) ordinary shares (Note 1)	0	0	0	0	0	3,644,100
<u>2. N/A</u>						
shares (Note 1)						
<u>3.N/A</u>						
(/ /) shares (Note 1)						
				nary shares) ence shares) Other class)	N/A	
Total funds raised dur options (State currenc		from exercise of				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
					<u></u>
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
	·				-,
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>					
					<u> </u>
(/ /) Stock code (if listed)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)					
((((), (())), (), (), (), (), (), (), ()					
	Tot		dinary shares) <u>N/A</u>		_
		(Prefe	erence shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N/A}$		-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	montii	monu	month		
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A	(/ /)					
5. IV/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A	(, , , ,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	. ,			nary shares) <u>N/A</u>		_
				ence shares) N/A		_
			(Other class) <u>N/A</u>	ł	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. 1//1	•	
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)	-	
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)	N/A N/A	
(Other class)		

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>
			Class of shares issuable				
		At arise. State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				<u>N/A</u>
			Class of shares issuable				
			(Note 1)	(/ /)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							<u> </u>

S. Scrip dividend At price : State currency Issue and allotment (Note 1) $(///)$ S. Scrip dividend At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 7. Redemption of shares Class of shares redecmed (Note 1) N/A 7. Redemption of shares Class of shares redecmed (Note 1) N/A 8. Consideration issue At price : State currency Issue and allotment (More 1) (///) 8. Consideration issue At price : State currency Issue and allotment (More 1) (///) 8. Consideration issue At price : Note currency Issue and allotment (More 1) (///) 8. Consideration issue At price : Note currency Issue and allotment (More 1) (///) 8. Consideration issue At price : Note currency Issue and allotment (More 1) (///) Issue and allotment (More 1) (///) N/A		Type of Issue		F	For Main	1 Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment $(///)$ S. Scrip dividend At price : State currency Issue and allotment $(///)$ EGM approval date: $(///)$ N/A G. Repurchase of shares Class of shares repurchased (Note 1) N/A G. Repurchase of shares Cancellation date : $(///)$ N/A G. Repurchase of shares Class of shares repurchased (Note 1) N/A G. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares (///) N/A 8. Consideration issue At price : State (urrency) Class of shares issuable (///) N/A 8. Consideration issue At price : State (urrency) Issue and allotment (///) (///) B. Consideration issue At price : State (urrency) Lissue and allotment (///) (///) B. Consideration issue At price : State (urrency) Issue and allotment (///) (///) B. Consideration issue At price : State (urrency) Issue and allotment (///) (///)								
3. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	5.	Scrip dividend			(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : State currency Issue and allotment (///) 8. Consideration issue At price : Other currency Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) B. Consideration issue At price : State currency Issue and allotment (///) B. Consideration issue At price : State currency Issue and allotment (///)			·	EGM approval date:	(/ /)		NT/A
6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyy) EGM approval date: $(///)$ (d/mm/yyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (//) State (//) 9. Class of shares issuable (//) N/A								<u>N/A</u>
shares $(dd/mm/yyy)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ $(//)$ 7. Redemption of shares $(//)$ shares $(//)$ Redemption date : $(//)$ $(//)$ $(//)$ Redemption date : $(//)$ $(//)$ $(//)$ Redemption date : $(//)$								
Boon approval date: N/A (dd/mm/yyyy)	6.				(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		N1/ A
redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ (dd/mm/yyyy) EGM approval date: (//) EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$								<u>IN/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$	7.				(/ /)		
8. Consideration issue At price : State currency Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /)					(/ /)		
8. Consideration issue At price : State currency (Note 1) Issue and allotment date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy)								<u>N/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
<u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A

			I	For Main	Boar	d and GEM lis	
						No. of new	No. of new
						shares of	shares of
							issuer which
						during the	may be
						month	issued
						pursuant	pursuant
						thereto	thereto as at
							close of the
	Type of Issue						month
			Class of shares issuable				
			(Note 1)				
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)				
					``		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
							N/A
			Class of shores issuelly				
			Class of shares issuable (N_{1}, I_{1})				
10.	Other (Subscription of		(<i>Note</i> 1)				
			 — Issue and allotment 	(/ /)		
	new shares by	At price : State currency	date : (dd/mm/yyyy)				
	controlling	ing					
	shareholder)		EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
							N/A
							1011
			Total E. (0	Ordinary s	share	s) N/A	
1				eference s			-
			× ×			s) N/A	-
				`		·	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

Submitted by:Choi Suk Hing, Louisa
Director, Secretary and Authorised Representative (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*