日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Emperor Capital Group Limited
Date Submitted	02/02/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>717</u> Descri	iption : Ordinary	Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	500,000,000,000	HK\$0.01	HK\$5,000,000,000.00					
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>					
Balance at close of the month	500,000,000,000	<u>HK\$0.01</u>	HK\$5,000,000,000.00					
(2) Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	N/A	N/A	<u>N/A</u>					
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>					
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>					

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	<u>N/A</u>	N/A

3. Other Classes of Shares

Stock code :	N/A De	escripti	on :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding m	ionth <u>N</u>	/A		N/A	<u>N/A</u>
Increase/(decrea	ase)	<u>N</u>	/A			<u>N/A</u>
Balance at close	e of the month	<u>N</u>	/A		N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*State* **HK\$5,000,000,000.00** *currency*):

II. Movements in Issued Share Capital

	No. of ordir (1)	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	6,740,845,724	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	6,740,845,724	<u>N/A</u>	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	on Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	Ν	lovement durir	ng the month		thereto	thereto as at close of
approval date			0		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Effective date:						
27/09/2007						
(AGM & SGM						
approval dates:						
20/09/2007 &						
13/08/2013)						
ordinary shares	0	0	0	0	0	0
(Note 1)	<u> </u>					
2. Effective date:						
27/01/2017						
(AGM						
approval date						
26/01/2017)						
ordinary shares	0	0	0	0	0	0
(Note 1)						
3.N/A						
shares						
(Note 1)			·	·		
		Toto	IA (Ordina)	ry choroc)	Ν/Λ	
		TOLA	A. (Ordinal			
			•	e shares)		
			•	her class)	N/A	
Total funds raised d		th from exerci				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price EGM approval date			-			
(if applicable)						
	(/ /)	_			
<u>2. N/A</u>						
(/ /)						
			-			
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A)	-			
(/ /)						
Stock code (if listed)			-			
Class of shares						
issuable (Note 1) Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total B	a (Ordina	ary charge) N/A		
		TOTAL		ary shares) <u>N/A</u> ice shares) <u>N/A</u>		-
			(C	ther class) <u>N/A</u>		-
			(0	<u></u>		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)								
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
<u>1. N/A</u>	_							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy))	(/ /)							
<u>2. N/A</u>								
	_							
	_							
			·					
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)	<i>,</i> , , , , , ,							
(dd/mm/yyyy)	(/ /)							
<u>3. N/A</u>								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)							
4. N/A	(/ /)							
10/7	_							
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)							
	, /	T	otal C. (Ordina			_		
				ce shares) N/A		_		
			(O	ther class) N/A	1	-		

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. <u>N</u> /A		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Ot	her Movements	in Issued S	hare Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)			<u>N/A</u>
2.	Open offer	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)			<u>N/A</u>
3.	Placing	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))		<u>N/A</u>
4.	Bonus issue			date : (dd/mm/yyyy))		<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend At price :	State	issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
0.		currency ———	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)				<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N1/A
							<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N1/A
							<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration At price : issue	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							<u></u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		<u>N/A</u>
10.	Other (Subscription A Shares)	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		<u>N/A</u>
				Total E (Prefe		res) res)	N/A N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Choi Suk Hing, Louisa
Title: <u>Director, Secretary and Authorised Representative</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.