

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/06/2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Emperor Capital Group Limited
Date Submitted	05/07/2012

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>717</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	500,000,000,000	HK\$0.01	HK\$5,000,000,000.00			
Increase/(decrease)	N/A		<u>N/A</u>			
Balance at close of the month	500,000,000,000	<u>HK\$0.01</u>	HK\$5,000,000,000.00			
(2) Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	<u>N/A</u>			
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>			
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>			

# 2. Preference Shares

Stock code : <u>N/A</u> De	escription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>N/A</u>	N/A	<u>N</u> /A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N</u> /A	N/A	<u>N</u> /A
Increase/(decrease)	<u>N/A</u>		N/A
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*State* **I** *currency*) :

HK\$5,000,000,000.00

### II. Movements in Issued Share Capital

	No. of orc	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,597,433,816	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	2,597,433,816	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -	-	Movement duri	ing the month		-	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Granted on						
28/01/2008 with						
exercise price						
@HK\$0.9879 each						
(adjusted on						
04/08/2011) (AGM:						
20/09/2007)						
ordinary shares	0	0	0	0	0	3,644,100
(Note 1)						
2. N/A						
shares						
(Note 1)						
3.N/A						
( / / )						
shares						
(Note 1)						
			Total A. (Ordin	-		
				nce shares)		
				Other class)	N/A	
Total funds raised dur		from exercise o				
options (State currenc	y)		<u>N/A</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
					<u></u>
( / / ) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / )					
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
	·				-,
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
<u>4. N/A</u>					
					<u> </u>
( / / ) Stock code (if listed)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)					
((((), (())), (), (), (), (), (), (), ()					
	Tot		dinary shares) <u>N/A</u>		_
		(Prefe	erence shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N/A}$		-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	month		
1. IN/A						
· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )				,	
				nary shares) <u>N/A</u> ence shares) N/A		-
				Other class) $N/A$		-
			(	Guier class) <u>11/7</u>	1	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	
(0.000 0.000)		·

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/hini/yyyy)				<u>N/A</u>
			Class of shares issuable				
		-	(Note 1)		`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)				<u>N/A</u>
			Class of shares issuable				
4.	Bonus issue		(Note 1) Issue and allotment	( / /	)		
			date : (dd/mm/yyyy) EGM approval date:	( / /	)		
			(dd/mm/yyyy)				N/A

S. Scrip dividend       At price : State currency       Issue and allottnent $(///)$ Issue and allottnent $(///)$ 5. Scrip dividend       At price : State currency       Issue and allottnent $(///)$ Issue and allottnent $(///)$ 6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A         6. Repurchase of shares       Class of shares		Type of Issue	F	For Mai	n Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and alloment (///) $(///)$ EGM approval date: $(///)$ N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A         6. Repurchase of shares       Class of shares (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A         7. Redemption of shares       Class of shares (dd/mm/yyyy)       N/A         8. Consideration issue At price:       State currency       Class of shares issuable (Note 1)       N/A         8. Consideration issue At price:       State currency       Issue and allotment (dd/mm/yyyy)       (///) (dd/mm/yyyy)							
3. Serip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)							
EGM approval date: $(///)$ GM approval date: $(//)$ Important date: $(//)$ <td>5.</td> <td>Scrip dividend</td> <td></td> <td>( / /</td> <td>)</td> <td></td> <td></td>	5.	Scrip dividend		( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ 8. Consideration issue At price : State currency       Issue and allotment (///)         8. Consideration issue At price : Other currency       Issue and allotment (///)         EGM approval date: (///)       Issue and allotment (///)         B. Consideration issue At price : State currency       Issue and allotment (///)         B. Consideration issue At price : State       Issue and allotment (///)         B. Consideration issue At price : State       Issue and allotment (///)         B. Consideration issue At price : State       Issue and allotment (///)         B. Consideration issue At price : State       Issue and allotment (///)         B. Consideration issue At price : State       Issue and allotment (///)			EGM approval date:	( / /	)		N1 / A
6. Repurchase of shares       Cancellation date : $(///)$ 6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : State (ud/mm/yyyy)       Issue and allotment (///)         EGM approval date: (///)       Issue and allotment (///)         (d/mm/yyy)       EGM approval date: (///)							IN/A
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ $N/A$ 7. Redemption of shares       Class of shares							
(dd/mm/yyyy)	6.			( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       M/A         8. Consideration issue At price : State currency       Issue and allotment $(//)$ Issue and allotment $(//)$ Issue and allotment $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$			EGM approval date: (dd/mm/yyyy)	( / /	)		NI/A
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         N/A         8. Consideration issue At price :       State currency         Issue and allotment date : $(///)$ Issue and allotment (///) $(///)$ EGM approval date: $(///)$ Redemption date : $(///)$							<u>1N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							
Book upport dute:       (dd/mm/yyyy)	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
<ul> <li>8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> </ul>				( / /	)		<b>NT</b> / A
8. Consideration issue At price :       State currency       (Note 1)         Issue and allotment date :       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)							<u>N/A</u>
8. Consideration issue At price : currency     date : (dd/mm/yyyy)       EGM approval date:     ( / / )       (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	)		
<u>N/A</u>			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A

	f shares of
issuer issu	
	ed issuer which
during th	
month	issued
pursuan	
thereto	thereto as at close of the
	month
Type of Issue	montin
Class of shares issuable	
( <i>Note 1</i> )	
9. Capital Issue and allotment ( / / )	
reorganisation date : (dd/mm/yyyy)	
EGM approval date: ( / / )	
Eloni upprovar dato.	
(dd/mm/yyyy)	N/A
	1N/A
Class of shares issuable	
(Note 1)	
10. Other	
(Subscription of Issue and allotment ( / / )	
new shares by At price : State currency date : (dd/mm/yyyy)	
Eon approval date.	
(dd/mm/yyyy)	
	N/A
Total E. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

Submitted by:Choi Suk Hing, Louisa
Director, Secretary and Authorised Representative         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*