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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 13 AUGUST 2013

The Board is pleased to announce that all the proposed ordinary resolutions were duly passed by the Shareholders or Independent Shareholders (as the case may be) by way of poll at the SGM held today.

Reference is made to the circular of Emperor Capital Group Limited (the “**Company**”) dated 26 July 2013 (“**Circular**”) setting out, inter alia, the notice of special general meeting (“**SGM**”) of the Company held on 13 August 2013. Terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

POLL RESULTS

The poll results of the ordinary resolutions (“**Resolution(s)**”) proposed at the SGM held today are as follows:

Ordinary Resolutions	Number of Votes (% to the number of shares voted at the SGM)		Total number of votes cast
	FOR	AGAINST	
1. To approve the amendment to the Share Option Scheme (as defined in the Circular).	1,907,437,397 Shares (99.82%)	3,504,000 Shares (0.18%)	1,910,941,397 Shares
2. To approve the grant of the Option (as defined in the Circular) to Ms. Daisy Yeung.	178,818,490 Shares (98.08%)	3,504,000 Shares (1.92%)	182,322,490 Shares
3. To approve the grant of the Option (as defined in the Circular) to Mr. Chan Shek Wah.	1,907,437,397 Shares (99.82%)	3,504,000 Shares (0.18%)	1,910,941,397 Shares

Note: The full text of the Resolutions is set out in the Notice of SGM

**for identification purpose only*

The Company has appointed Tricor Secretaries Limited, the Company's branch share registrar in Hong Kong, to act as the scrutineer for the purpose of vote-taking at the SGM.

As at the date of the SGM, the total number of Shares in issue was 2,597,433,816 Shares. The voting restrictions (if any) in respect of the Resolutions are set out as follows :-

Ordinary Resolution No.1 – Amendment to the Share Option Scheme

There was no restriction on any Shareholder to cast votes on this Resolution. Therefore the total number of Shares entitling the Shareholders to vote for and against this Resolution was 2,597,433,816 Shares, representing the total number of the issued share capital of the Company as at the date of SGM. None of the Shareholders was required to abstain from voting on this Resolution at the SGM.

Ordinary Resolution No.2 – Grant of Option to Ms. Daisy Yeung

As stated in the Circular, pursuant to Rule 17.04(1) of the Listing Rules, all connected persons of the Company, including Ms. Daisy Yeung and her associates (together controlling or are entitled to control or deemed to control over the voting right in respect of 1,729,326,907 Shares immediately before the SGM, representing approximately 66.58% of the issued share capital of the Company as at the date of SGM) were required to and did abstain from voting in favour of this Resolution at the SGM.

In addition, pursuant to the terms of the Share Option Scheme and Rule 17.03(4) of the Listing Rules, Ms. Daisy Yeung and her associates (together controlling or are entitled to control or deemed to control over the voting right in respect of the said 1,729,326,907 Shares immediately before the SGM, representing approximately 66.58% of the issued share capital of the Company as at the date of SGM and being the same lot of shares held by the connected persons of the Company as mentioned above) were required to and did abstain from voting on this Resolution at the SGM. Save as aforesaid, there was no other restriction on any Shareholder to cast votes on this Resolution.

Therefore, the total number of Shares entitling the Independent Shareholders to attend and vote for and against this Resolution was 868,106,909 Shares, representing approximately 33.42% of the total issued share capital of the Company as at the date of SGM.

Ordinary Resolution No.3 – Grant of Option to Mr. Chan Shek Wah (“Mr. Chan”)

Pursuant to the terms of the Share Option Scheme and Rule 17.03(4) of the Listing Rules, Mr. Chan and his associates were required to abstain from voting on this Resolution. As Mr. Chan and his associates do not hold any Shares in the issued share capital of the Company, the total number of Shares entitling the Shareholders to vote for or against this Resolution was 2,597,433,816 Shares, representing the total number of the issued share capital of the Company as at the date of SGM. Save as aforesaid, there was no other restriction on any Shareholder to cast votes on this Resolution.

CONCLUSION

The Board is pleased to announce that as more than 50% of the votes were cast in favour of each of the Resolutions, Resolutions Nos.1 and 3 were duly passed by the Shareholders and Resolution No.2 was duly passed by Independent Shareholders as ordinary resolutions.

By order of the Board
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 13 August 2013

As at the date hereof, the Board comprises :

<i>Executive Directors:</i>	Ms. Daisy Yeung Mr. Chan Shek Wah Ms. Choi Suk Hing, Louisa Ms. Pearl Chan
<i>Independent Non-Executive Directors:</i>	Mr. Kwok Chi Sun, Vincent Mr. Cheng Wing Keung, Raymond Mr. Chu Kar Wing