

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/03/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Emperor Capital Group Limited
Date Submitted	09/04/2015

I. Movements in Authorised Share Capital

1. Ordinary	Shares

(1) Stock code : <u>717</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	500,000,000,000	HK\$0.01	HK\$5,000,000,000.00			
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>			
Balance at close of the month 500,000,000 HK\$0.01 HK\$5,000,000,000.00						
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	<u>N/A</u>		N/A			

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N</u> /A	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	<u>N/A</u>	
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>	
Balance at close of the month	N/A	N/A	<u>N/A</u>	

Total authorised share capital at the end of the month (*State* **HK**):

HK\$5,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		•	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,631,963,816	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	2,631,963,816	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Effective date:	Granieu	Exclused	Cancelled	Lapsed		
27/09/2007						
(AGM & SGM						
approval dates:						
20/09/2007 &						
13/08/2013)						
ordinary shares	0	0	0	0	0	(see Remarks)
(Note 1)						
<u>2. N/A</u>						
(Note 1)						
(
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)		,	Total A. (Ordir	om charac)	NI/A	
				ence shares)		
				Other class)		
Total funds raised dur options (State currenc		from exercise of				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
	·				· · · · · · · · · · · · · · · · · · ·
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)					
3. N/A					
	· · · · · ·				
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>					
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Tot		linary shares) <u>N/A</u>		
			rence shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N/A}$		-

For Main Board and GEM listed issuers

<u>Convertibles (i.e. Convertible i</u>		Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~					. <u></u>	
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A						
$(f_1) = f_2 + f_2 + f_3 + f_4 + f_$						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				hary shares) $\frac{N/A}{N/A}$		-
				Other class) N/A		-
			($\frac{1}{1}$	1	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)	·	
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				montin
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
	8	At price . currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)				N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A

	Type of Issue		F	For Ma	ain B	oar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (<i>Note 1</i>)					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
			Class of shares repurchased (<i>Note 1</i>)			_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		NT/ 4
								<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		N/A

during the may be month issued pursuant pursuant		For Main Board and GEM listed issuers						
issuer issued issuer which may be month issued Type of Issue number issued 9. Capital reorganisation Class of shares issuable								
during the month pursuant thereto may be issued pursuant thereto as at close of the month thereto as at close of the month 9. Capital reorganisation Class of shares issuable								
Type of Issue month pursuant thereto as at close of the month 9. Capital reorganisation Class of shares issuable								
pursuant thereto as at close of the month 9. Capital reorganisation Class of shares issuable (Note 1)								
Type of Issue Type of Issue Thereto as at close of the month 9. Capital reorganisation Class of shares issuable								
Type of Issue close of the month 9. Capital reorganisation Class of shares issuable (///) (//) (//) (//) (//) (//) (//) (/								
1) performance Class of shares issuable								
9. Capital reorganisation Issue and allotment (//) Issue and allotment (///) (//) EGM approval date: (///) N/A 10. Other (Subscription of new shares by controlling shareholder) At price: State currency Class of shares issuable (///) Issue and allotment (///) EGM approval date: (///) N/A In Other (Subscription of new shares by controlling shareholder) At price: State (Id/mm/yyyy) EGM approval date: (///) Issue and allotment (///) Issue and allotment (///) N/A In Other (Subscription of new shares by controlling shareholder) At price: State (Id/mm/yyyy) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotmen		Type of Issue						month
9. Capital reorganisation Issue and allotment (//) Issue and allotment (///) (//) EGM approval date: (///) N/A 10. Other (Subscription of new shares by controlling shareholder) At price: State currency Class of shares issuable (///) Issue and allotment (///) EGM approval date: (///) N/A In Other (Subscription of new shares by controlling shareholder) At price: State (Id/mm/yyyy) EGM approval date: (///) Issue and allotment (///) Issue and allotment (///) N/A In Other (Subscription of new shares by controlling shareholder) At price: State (Id/mm/yyyy) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotmen		• •						
9. Capital reorganisation Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (// /) I0. Other (Subscription of new shares by controlling shareholder) At price : State currency I10. Other (Subscription of new shares by controlling shareholder) At price : State currency I10. Other (Subscription of new shares by controlling shareholder) At price : State currency I10. Other (Subscription of new shares by controlling shareholder) At price : Mathematication (// /) III Issue and allotment (// /) EGM approval date: (// /) III Issue and allotment (// /) M/A III Issue and allotment (// /) M/A III Issue and allotment (// /) M/A								
reorganisation date : (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy)				(Note 1)				
reorganisation date : (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy)	9	Capital		Issue and allotment	(/ /)		
EGM approval date: (/ /) (dd/mm/yyyy) N/A	<i>`</i> .							
10. Other Class of shares issuable N/A 10. Other State (Note 1) (Subscription of new shares by controlling shareholder) At price : State currency Issue and allotment (/ /) EGM approval date: (/ /) (/ /) N/A Total E. (Ordinary shares) N/A		C						
10. Other (Subscription of new shares by controlling shareholder) At price : State currency Class of shares issuable					(/ /)		
10. Other Class of shares issuable				(dd/mm/yyyy)				
10. Other (Note 1) (Subscription of new shares by controlling shareholder) At price : State currency Issue and allotment (///) (date : (dd/mm/yyyy)) EGM approval date: (///) (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A								N/A
10. Other (Note 1) (Subscription of new shares by controlling shareholder) At price : State currency Issue and allotment (///) (date : (dd/mm/yyyy)) EGM approval date: (///) (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A								
10. Other (Note 1) (Subscription of new shares by controlling shareholder) At price : State currency Issue and allotment (///) (date : (dd/mm/yyyy)) EGM approval date: (///) (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A								
10. Other (Note 1) (Subscription of new shares by controlling shareholder) At price : State currency Issue and allotment (///) (date : (dd/mm/yyyy)) EGM approval date: (///) (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A								
10. Other (Note 1) (Subscription of new shares by controlling shareholder) At price : State currency Issue and allotment (///) (date : (dd/mm/yyyy)) EGM approval date: (///) (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A				Class of shares issuable				
10. Other (Subscription of new shares by controlling shareholder) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) N/A Total E. (Ordinary shares) N/A								
new shares by controlling shareholder) At price : State currency Instate and unstate and	10.					`		
controlling currency cu					(/ /)		
shareholder) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u>		controlling	currency	date : (dd/mm/yyyy)				
(dd/mm/yyyy) <u>N/A</u> Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>				EGM approval date:	(/ /)		
Total E. (Ordinary shares) N/A (Preference shares) N/A								
Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>								
(Preference shares) $\overline{N/A}$								<u>IN/A</u>
(Preference shares) $\overline{N/A}$	L			Total E (Ordinam: al	hores	\mathbf{N}/\mathbf{A}	
		(Preference shares) N/A						
							-	
					(/	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	N/A N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2)	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

٦

Remarks (if any):

97,008,000 outstanding share options (which fall to be converted into 97,008,000 new shares upon full exercise)

may be exercisable from the date immediately after the publication of the audited financial results of the

Company and its subsidiaries for the year ending 30 September 2015 to 12 July 2018 subject to fulfilment of the pre-determined vesting conditions.

Submitted by: Choi Suk Hing, Louisa

Title:Director, Secretary and Authorised Representative(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.