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英皇資本集團有限公司
Emperor Capital Group Limited

(Chinese name formerly known as 英皇證券集團有限公司)
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

**ADOPTION OF CHINESE NAME AS SECONDARY NAME,
CHANGE OF CHINESE STOCK SHORT NAME
AND
CHANGE OF COMPANY NAME OF SUBSIDIARIES**

Reference is made to the announcement of Emperor Capital Group Limited (“**Company**”) dated 20 December 2022, the circular of the Company dated 20 January 2023 (“**Circular**”) and the poll results announcement of the Company dated 28 February 2023 in relation to, inter alia, the adoption of new Chinese name as secondary name of the Company (“**Adoption of Secondary Name**”). Capitalized terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

ADOPTION OF CHINESE NAME AS SECONDARY NAME

The Board is pleased to announce that subsequent to the passing of a special resolution approving the Adoption of Secondary Name at the AGM, the Certificate of Secondary Name was issued by the Registrar of Companies in Bermuda on 13 March 2023 certifying that the new Chinese name “英皇資本集團有限公司” as the secondary name of the Company was registered on 28 February 2023.

The Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 27 March 2023 confirming the registration of the Company’s new Chinese name “英皇資本集團有限公司” in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

CHANGE OF CHINESE STOCK SHORT NAME

Following the Adoption of Secondary Name becoming effective, the Chinese stock short name of the Shares for trading on the Stock Exchange will be changed from “英皇證券” to “英皇資本” with effect from 9:00 a.m. on 6 April 2023. The English stock short name “EMPEROR CAPITAL” and the stock code of the Company “717” on the Stock Exchange remain unchanged.

EFFECT OF THE ADOPTION OF SECONDARY NAME

The Adoption of Secondary Name will not, of itself, affect any of the rights of the Shareholders. All existing share certificates issued by the Company will continue to be evidence of legal title to the Shares and valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for free exchange of existing share certificates of the Company for new share certificates bearing the Company's primary and secondary names.

CHANGE OF COMPANY NAME OF SUBSIDIARIES

The Board is also pleased to announce that the English name of "Emperor Capital Limited", a wholly-owned subsidiary of the Company, has now been changed to "Emperor Corporate Finance Limited", while its Chinese name "英皇融資有限公司" has been changed to "英皇企業融資有限公司".

In addition, the Chinese name of Emperor Securities Limited, another wholly-owned subsidiary of the Company, has now been changed from "英皇證券(香港)有限公司" to "英皇證券有限公司", while its English name remained unchanged.

The above changes of company names took effect as from 27 March 2023, being the date of the certificates of change of name of the companies. The Board considers that the above changes will better reflect the business nature of the abovementioned subsidiaries, and provide a more appropriate corporate image and identity to the Group.

By order of the Board
Emperor Capital Group Limited
Daisy Yeung
Chairperson

Hong Kong, 31 March 2023

As at the date of this announcement, the Board comprises:

<i>Executive Directors:</i>	Ms. Daisy Yeung Mr. Wong Chi Fai Ms. Fan Man Seung, Vanessa
<i>Independent Non-Executive Directors:</i>	Ms. Wan Choi Ha Mr. Wong Tak Ming, Gary Mr. Yu King Tin