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**英皇證券集團有限公司\***  
**Emperor Capital Group Limited**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 717)**

**ANNOUNCEMENT**

**UPDATE ON THE RIGHTS ISSUE AND PLACING TIMETABLE**

Reference is made to the announcement issued by Emperor Capital Group Limited (the "Company") dated 26 March 2015 in relation to, among others, the proposed Rights Issue and the Placing (the "Announcement"). Save as otherwise provided, terms used herein shall have the same meanings as used in the Announcement.

As announced by the Company on 20 May 2015, the trading in the shares of the Company was halted pending release of an announcement in relation to a proposed fund raising exercise of the Company ("Fund Raising Announcement"). In order for the Qualifying Shareholders and the market to consider the information in the Fund Raising Announcement, the Board has decided to extend the Acceptance Date of the Rights Issue and the completion date of the Placing. Further details of the revised timetable of the Rights Issue and the Placing will be made by the Company as an appropriate.

By order of the Board  
**Emperor Capital Group Limited**  
**Daisy Yeung**  
*Managing Director*

Hong Kong, 21 May 2015

As at the date hereof, the board of directors of the Company comprises :

*Executive Directors:*

Ms. Daisy Yeung  
Mr. Chan Shek Wah  
Ms. Choi Suk Hing, Louisa  
Ms. Pearl Chan

*Independent Non-Executive Directors:*

Mr. Chu Kar Wing  
Mr. Poon Yan Wai  
Mr. Tse Hin Lin, Arnold

*\* for identification purposes only*