



英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code 股份代號: 717)

Letter to non-registered shareholders - Election of means of receipt of Corporate Communications
致非註冊股東 - 有關收取公司通訊方式之選擇

5 August 2015

Dear non-registered shareholder(s) ^(Note 1),

The following document(s) of Emperor Capital Group Limited (“Company”) has/have been prepared in English and Chinese in printed form and is/are available on the websites of the Company at <http://www.emperorcapi.com> and The Stock Exchange of Hong Kong Limited at <http://www.hkex.com.hk> :-

- Circular dated 5 August 2015 in relation to (1) Proposed Refreshment of General Mandates to Issue New Shares and Repurchase Shares; (2) Proposed Refreshment of the Scheme Mandate Limit under the Share Option Scheme; (3) Proposed Re-election of Director; and (4) Notice of Special General Meeting dated 5 August 2015
- Form of Proxy (Special General Meeting – 21 August 2015)

If you wish to receive the above document(s) in printed copy, please complete the Request Form overleaf and return it by fax at (852) 2861-1465 or by email at is-enquiries@hk.tricorglobal.com or by post to the Company’s Hong Kong Branch Share Registrar, Tricor Secretaries Limited (“Branch Share Registrar”) at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong. You may use the mailing label at the bottom of the Form and there is no need to affix any stamp if posted within Hong Kong. If your registered address is outside Hong Kong, please affix the requisite stamp.

Upon receipt of the written request by the Company or the Branch Share Registrar, free printed copy of the above document(s) will be sent to you.

Please note that by completing and returning the Request Form for the printed version of the above document(s), you will expressly indicate that you prefer receiving all future Corporate Communications ^(Note 2) of the Company in printed version.

Should you have any query relating to this letter, please call the Branch Share Registrar dial-up hotline at tel: (852) 2980-1333 during business hours from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,
Emperor Capital Group Limited

Notes:

- (1) This letter is addressed to non-registered shareholder(s) of the Company, which means such person or company whose shares in the Company are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications. If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form overleaf.
- (2) Corporate Communications includes, but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

* For identification purposes only

各位非登記股東 (附註1) :

英皇證券集團有限公司 (「本公司」) 下述文件之印刷本已以中、英文編制及於本公司之網站 (<http://www.emperorcapi.com>) 及香港聯合交易所有限公司之網站 (<http://www.hkex.com.hk>) 刊載 :-

- 日期為2015年8月5日有關(1)建議更新發行新股份及購回股份之一般授權；(2)建議更新該購股權計劃項下之計劃授權限額；(3)建議重選董事；及(4)日期為2015年8月5日之股東特別大會通告之通函
- 委任代表表格 (股東特別大會 – 2015年8月21日)

若閣下欲收取上述文件之印刷本，請填妥本函件背頁之申請表格，然後以傳真(852) 2861-1465或電郵 (is-enquiries@hk.tricorglobal.com) 或郵寄方式將表格送回本公司於香港之股份過戶登記分處『卓佳秘書商務有限公司』(「股份過戶登記分處」)，地址為香港皇后大道東183號合和中心22樓。倘若閣下於香港郵寄，可使用表格下方之「郵寄標籤」而毋須貼上郵票。若閣下之登記地址不在香港，則請貼上適當的郵票。

當本公司或股份過戶登記分處收到提出書面要求時，將會向股東免費發送上述文件之印刷本。

請注意，當閣下填寫及寄回此申請表格以索取上述文件之印刷本後，即表示閣下確認收取本公司之所有日後公司通訊(附註2)之印刷本。

閣下如對本函件有任何疑問，請於上午9時至下午6時(星期一至星期五，香港公眾假期除外)致電股份過戶登記分處熱線(852) 2980-1333。

英皇證券集團有限公司
謹啓

2015年8月5日

附註：

- (1) 本通知書為致本公司「非登記股東」，即指該等持有本公司股份並存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，表示該等人士或公司欲收取公司通訊。如閣下已經出售或轉讓所持有之本公司股份，則毋須理會本函件及背面的申請表格。
- (2) 「公司通訊」包括，但不限於：(a) 董事會報告、本公司的年度賬目連同核數師報告以及(如適用)財務摘要報告；(b) 中期報告及(如適用)中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及 (f) 委任代表表格。

* 僅作識別之用

Request Form 申請表格

(Please return by fax or by email or by post 請以傳真或電郵或郵寄回覆)

To: **Emperor Capital Group Limited** (“Company”) (Stock Code: 717) 致: **英皇證券集團有限公司** * (「本公司」) (股份代號: 717)
c/o Tricor Secretaries Limited (Branch Share Registrar) 經卓佳秘書商務有限公司 (股份過戶登記分處)
Level 22, Hopewell Centre 香港皇后大道東183號
183 Queen’s Road East, Hong Kong 合和中心22樓
(Fax No. : 2861-1465) (傳真號碼 : 2861-1465)
(email : is-enquiries@hk.tricorglobal.com) (電郵 : is-enquiries@hk.tricorglobal.com)

I/We would like to receive the current Corporate Communication and future Corporate Communications^(Note 1) of the Company in the manner as indicated below:

本人/吾等欲以下列方式收取本次公司通訊及 貴公司於日後發佈之公司通訊(附註1) :

Please tick the below box
請於下列方格內劃上「✓」號

Printed Version Option 印刷版本

in printed form in both English and Chinese.
收取中、英文印刷本。

Date : _____
日期 : _____

Signature(s) : _____
簽名 : _____

Contact telephone number _____
聯絡電話

Name(s) of Non-registered Shareholder(s)^(Note 2) _____
非註冊股東名稱 (附註2)

Notes 附註 :

- Corporate Communications includes, but not limited to : (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
「公司通訊」包括, 但不限於 : (a) 董事會報告、本公司的年度賬目連同核數師報告以及 (如適用) 財務摘要報告; (b) 中期報告及 (如適用) 中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 委任代表表格。
- This Form is to be completed by non-registered shareholder(s) of the Company. Non-registered shareholder means such person or company whose shares in the Company are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications.
本表格是由本公司非登記股東填寫。非登記股東指該等持有本公司股份並存放於中央結算及交收系統的人士或公司, 透過香港中央結算有限公司不時向本公司發出通知, 表示該等人士或公司欲收取公司通訊。
- The above instruction will apply to all Corporate Communications of the Company to be sent to you until you inform us otherwise by reasonable notice in writing.
上述指示將適用於本公司發出的所有公司通訊, 直至 閣下另行發出適時之書面通知為止。
- If you have any query in completing this Form, please call the Branch Share Registrar dial-up hotline at Tel: (852) 2980-1333 during business hours from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding Hong Kong public holidays).
如 閣下對填寫本表格有任何疑問, 請於上午9時至下午6時 (星期一至星期五, 香港公眾假期除外) 致電股份過戶登記分處熱線(852) 2980-1333。

閣下寄回此表格時, 請將右列郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票, 否則請貼上適當的郵票。
Please cut the mailing label on the right and stick it on an envelope to return this Form to us.

No postage stamp necessary if posted in Hong Kong, otherwise, please affix an appropriate stamp

郵寄標籤 MAILING LABEL

卓佳秘書商務有限公司
Tricor Secretaries Limited
簡便回郵號碼 Freepost No.37
香港 Hong Kong